

November 8, 2010

VIA EDGAR

Michael W. Mundt
Assistant Director
United States Securities and Exchange Commission
100 F Street, N.E.
Washington, D.C. 20549

Re: APP WD: Medley Capital BDC, LLC, et al., File No. 812-13838

Dear Mr. Mundt:

On behalf of the applicants identified above, we request that the application in the above-referenced matter filed on November 5, 2010 be withdrawn. The application was filed in error under Form 40-APP and was re-filed on November 5, 2010 under File No. 812-13788 under Form 40-APP/A.

Thank you for your attention to this matter. Any questions regarding this request should be directed to the undersigned at (212) 468-8179.

Sincerely,

By /s/ Anna T. Pinedo

Anna T. Pinedo

cc: Mary Kay Frech
Keith A. Gregory
Courtney S. Thornton