

November 8, 2010

VIA EDGAR

Keith A. Gregory  
Senior Counsel  
United States Securities and Exchange Commission  
100 F Street, N.E.  
Washington, D.C. 20549

Re: APP WD: Medley Capital BDC, LLC, et al., File No. 812-13837

Dear Mr. Gregory:

On behalf of the applicants identified above, we request that the application in the above-referenced matter filed on November 4, 2010 be withdrawn. The application was filed in error under Form 40-APP and was re-filed on November 5, 2010 under File No. 812-13787 under Form 40-APP/A.

Thank you for your attention to this matter. Any questions regarding this request should be directed to the undersigned at (212) 468-8179.

Sincerely,

By /s/ Anna T. Pinedo  
Anna T. Pinedo

cc: Mary Kay Frech  
Michael W. Mundt  
Courtney S. Thornton