

February 15, 2012

VIA EDGAR

Laura L. Solomon  
Senior Counsel  
United States Securities and Exchange Commission  
100 F Street, N.E.  
Washington, D.C. 20549

Re: APP WD: Medley Capital, et al., File No. 812-13835

Dear Ms. Solomon:

On behalf of the applicants identified above, we request that the application in the above-referenced matter be withdrawn.

Thank you for your attention to this matter. Any questions regarding this request should be directed to the undersigned at (212) 468-8179.

Sincerely,

By /s/ Anna T. Pinedo  
Anna T. Pinedo

cc: Daniele Marchesani, Branch Chief