



Medley Capital Corporation (NYSE: MCC)

Investor Presentation

Quarter Ended December 31, 2014

Important Notice

This presentation contains “forward looking statements” within the meaning of Section 21E of the Securities Exchange Act of 1934, as amended, that are subject to risks and uncertainties. Actual outcomes and results could differ materially from those suggested by this presentation due to the impact of many factors beyond the control of Medley Capital Corporation, including those listed in the “Risk Factors” section of our filings with the Securities and Exchange Commission (“SEC”). Any statement other than a statement of historical fact may constitute a forward looking statement. Any such forward-looking statements are made pursuant to the safe harbor provisions available under applicable securities laws and Medley Capital Corporation assumes no obligation to update or revise any such forward-looking statements.

Certain information discussed in this presentation (including information relating to portfolio companies) was derived from third party sources and has not been independently verified and, accordingly, the Company makes no representation or warranty in respect of this information.

The following slides contain summaries of certain financial and statistical information about Medley Capital Corporation. The information contained in this presentation is summary information that is intended to be considered in the context of our SEC filings and other public announcements that we may make, by press release or otherwise, from time to time. We undertake no duty or obligation to publicly update or revise the information contained in this presentation. In addition, information related to past performance, while helpful as an evaluative tool, is not necessarily indicative of future results, the achievement of which cannot be assured. You should not view the past performance of Medley Capital Corporation, or information about the market, as indicative of Medley Capital Corporation’s future results. This presentation does not constitute an offer to sell or the solicitation of an offer to buy any securities of Medley Capital Corporation.

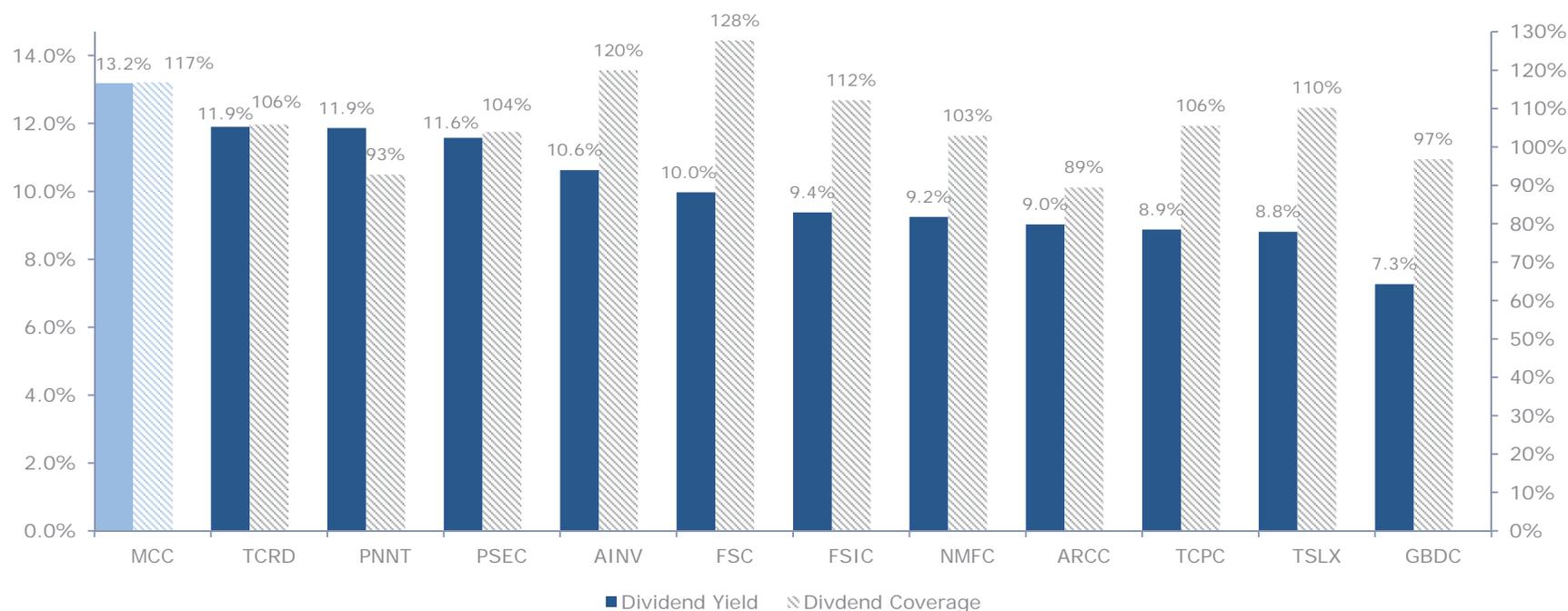
Key Investment Highlights

1. Attractive Market Dynamics
2. Seasoned Management Team
3. Direct Origination Model
4. Disciplined Investment Process
5. Majority Floating Rate Senior Secured Assets
6. Revised Quarterly Dividend Remains Attractive And Is Covered By NII Per Share

Strong Relative Dividend On Current Share Price

- MCC's revised dividend provides an attractive current yield for investors compared to our BDC peers

Current Annualized Dividend Yield On Current Share Price¹ and Quarterly Dividend Coverage From NII Per Share²



Note: AINV, FSC, GBDC, PNNT, PSEC have reported 12/31/14 results as of as of 2/9/2015.

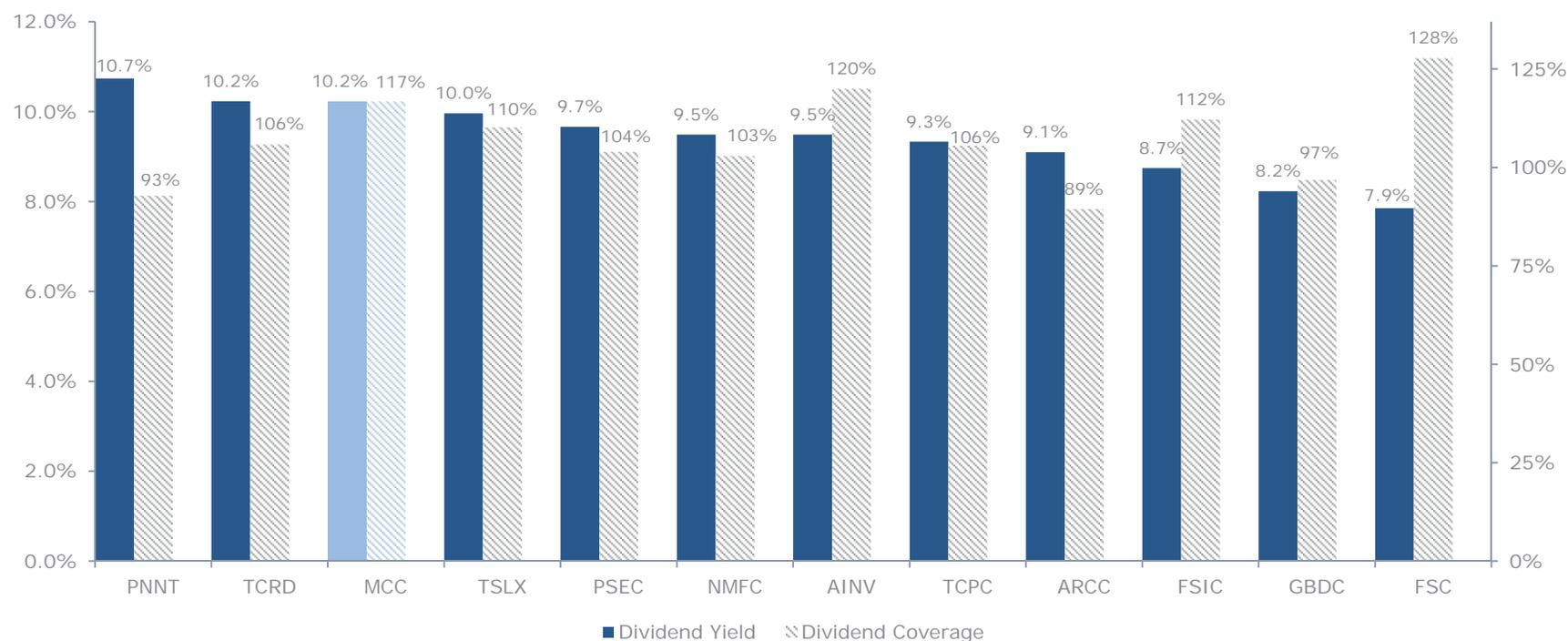
1. Dividend yields based upon the most recently declared dividend, annualized to reflect the closing share price as of 2/9/2015.

2. Dividend coverage calculated as Quarterly NII per share / recently declared quarterly dividend. Other BDC data as of the most recent publicly available information. MCC quarterly dividend of \$0.30.

Strong Relative Dividend On NAV Per Share

- MCC's revised dividend provides an attractive current yield on NAV for investors compared to our BDC peer median

Current Annualized Dividend Yield On NAV Per Share¹ and Quarterly Dividend Coverage From NII Per Share²



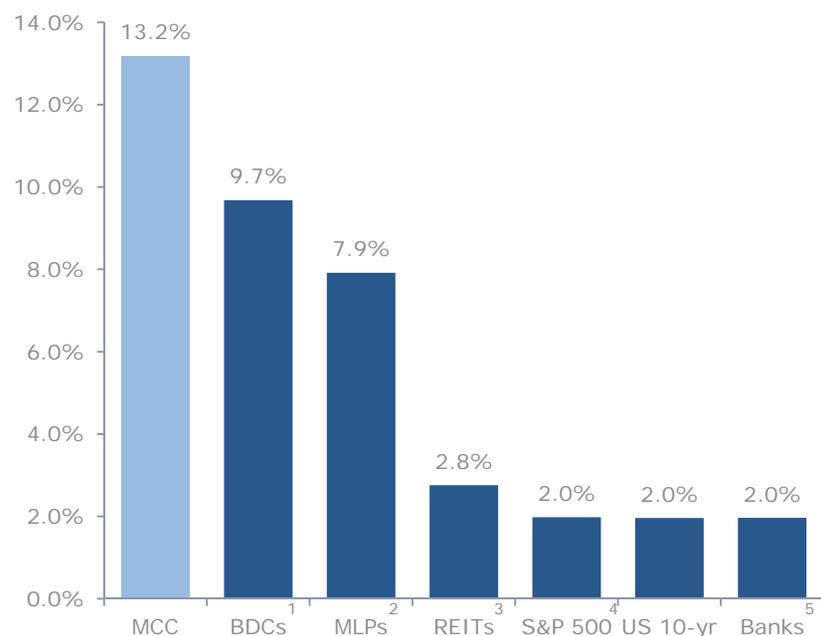
1. Dividend yields based upon the most recently declared dividend, annualized to reflect the closing share price as of 2/9/2015.

2. Dividend coverage calculated as Quarterly NII per share / recently declared quarterly dividend. Other BDC data as of the most recently publicly available information. MCC quarterly dividend of \$0.30.

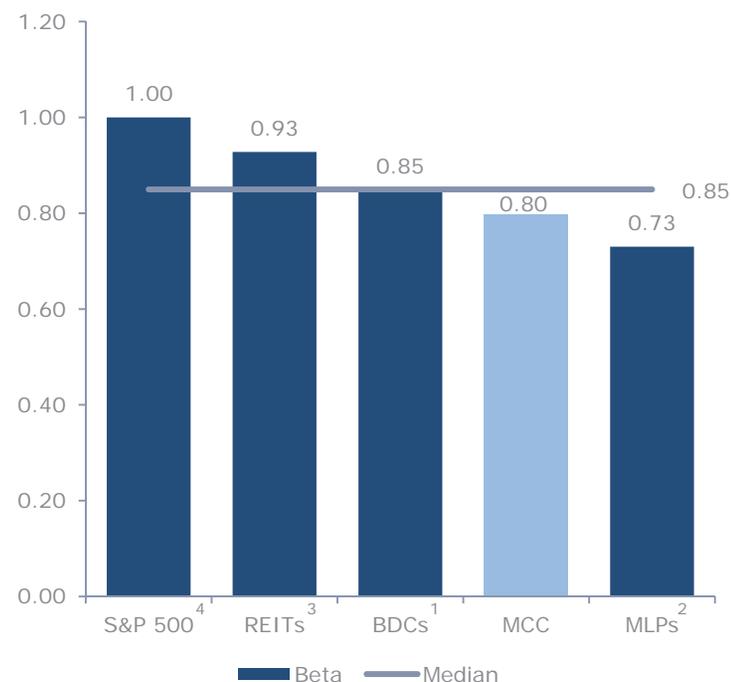
BDCs Have Delivered Above Average Yields

- BDCs provide investors with an attractive risk-adjusted current yield

Dividend Yield



Beta

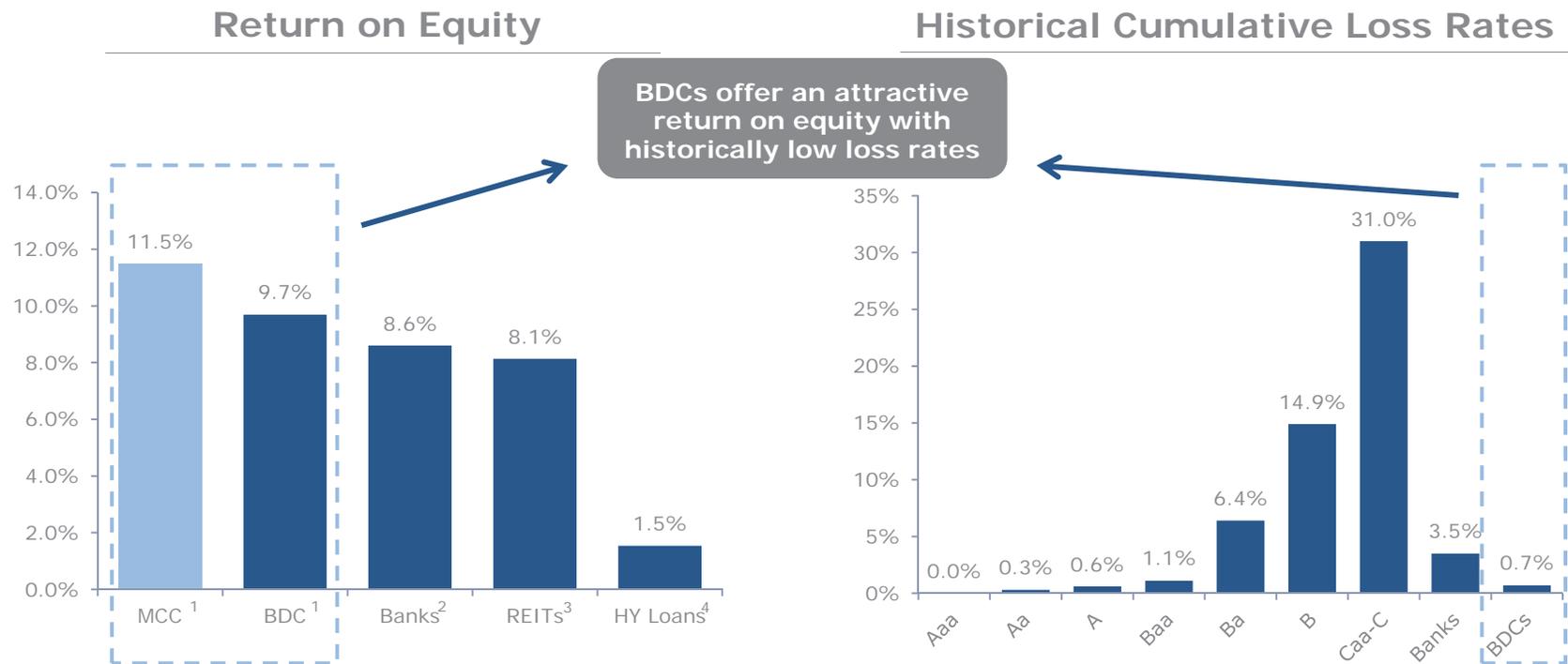


Note: Dividend yields based upon the most recently declared dividend, annualized to reflect the closing share price as of 2/9/2015. Betas from Bloomberg as of 12/31/2014.

1. BDCs include: AINV, ARCC, FSC, FSIC, GBDC, NMFC, PNNT, PSEC, TCPC, TCRD and TSLX. FSIC, NMFC, TCPC and TSLX were not public at time of MCC IPO and excluded from Beta calculation.
2. Dividend Yield MLPs include: ETP, EPD, TEP, APL, DPM, NMM and SDLP. Beta MLPs include: ETP, EPD, TEP, ACMP, APL, DPM, NMM and SDLP. ACMP was acquired and is no longer listed publicly.
3. REITs include: SPG, PSA, HCP, VTR, EQR, BXP, PLD, VNO, AVB and HCN.
4. S&P 500 Total Return Index.
5. Banks include: BAC, C, WFC, JPM, USB, STI, MTB, COF, CMA, HBAN, PNC, ZION, KEY, RF and FITB.

MCC Delivers Attractive Risk Adjusted Return on Equity

- The BDC industry, as well as MCC individually has historically minimized net realized losses relative to other credit-related assets while offering higher return on equity



Note: Credit Ratings based on cumulative average of loss rates over a five year period (1982-2013). Financial data as of 12/31/2014. Source: TIAA-CREF, Moody's Investor Service, Barclays Credit Research.

- MCC and BDC ROE calculation based off of annualized quarterly NII/Average Shareholder Equity. BDCs include: AINV, FSC, GBDC, PNNT, and PSEC.
- Bank ROE calculation based off of LTM Net Income Less Preferred Dividends/Average Shareholder Equity. Banks include: BAC, C, WFC, JPM, USB, STI, MTB, COF, CMA, HBAN, PNC, ZION, KEY, RF and FITB.
- REIT ROE calculation based off of LTM Earnings From Continuing Operations/Average Shareholder Equity. REITs include: SPG, PSA, HCP, VTR, EQR, BXP, PLD, VNO, AVB and HCN.
- Source: Barclays Credit Research.

MCC Presents an Attractive Investment Opportunity

- Attractive ROE with lower leverage levels vs. other yield oriented asset classes

	<u>Price / NAV</u>	<u>Dividend Yield</u> ¹	<u>Leverage</u> ²	<u>ROE</u> ³
MCC	0.78x	13.2%	0.71x	11.5%
BDCs ⁴	0.89x	9.7%	0.77x	9.7%
REITs ⁵	2.87x	2.8%	0.98x	8.1%
MLPs ⁶	3.18x	7.9%	1.44x	11.0%
Banks ⁷	1.34x	2.0%	7.47x	8.6%

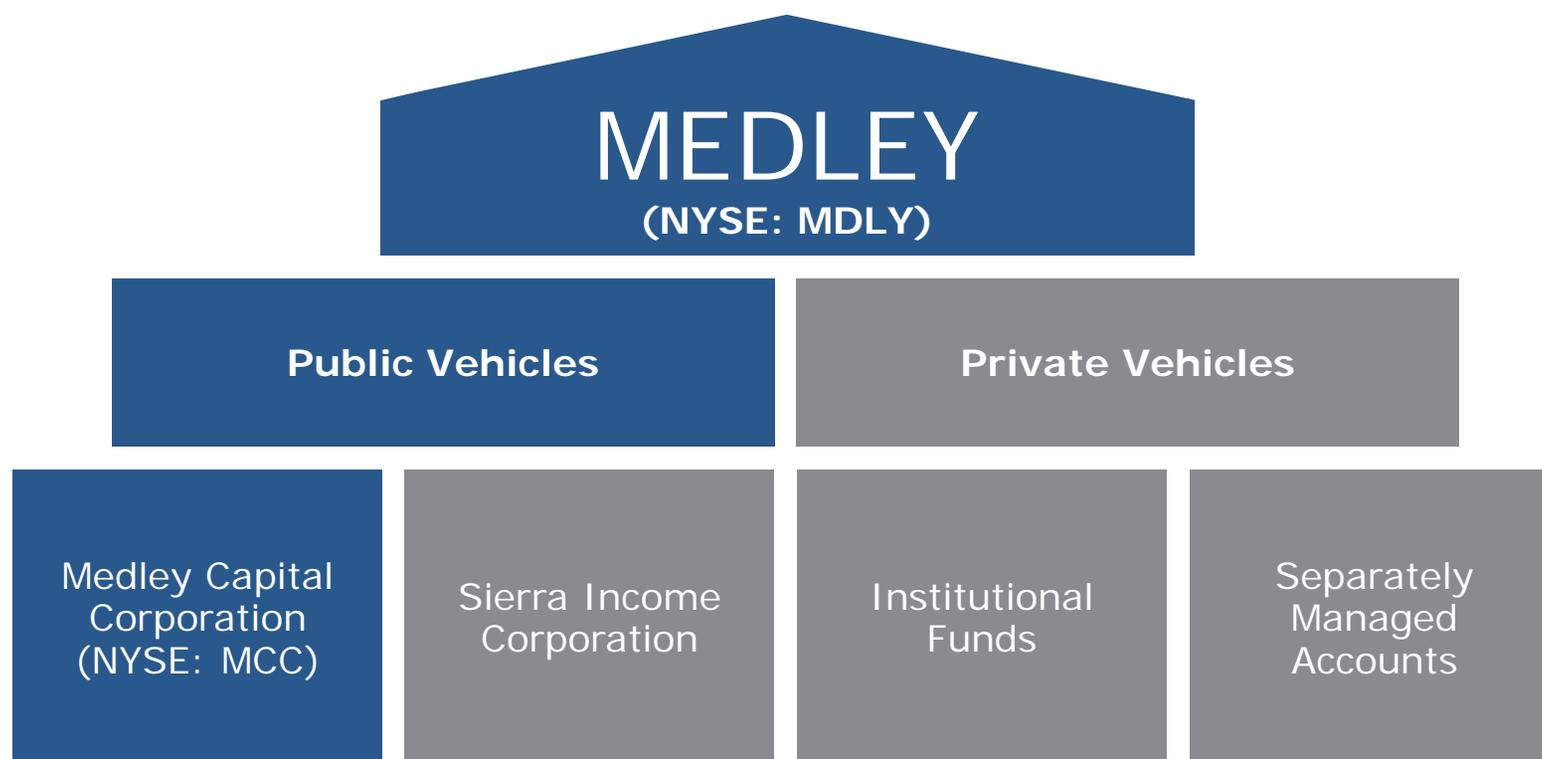
Note: Market data as of 2/9/2015. Financial data as of 12/31/2014, except where noted below.

1. Dividend yields based upon the most recently declared dividend, annualized to reflect the closing share price as of 2/9/2015. Annualized dividend per share does not include special dividends.
2. MCC and BDC leverage calculated as total debt less SBIC debt divided by total book value. Bank leverage includes deposits.
3. MCC and BDC ROE calculation based off of annualized quarterly NII/Average Shareholder Equity.
4. BDCs include: AINV, FSC, GBDC, PNNT, and PSEC. For dividend yield, BDCs include: AINV, ARCC, FSC, FSIC, GBDC, NMFC, PNNT, PSEC, TCPC, TCRD and TSLX.
5. REITs include: SPG, PSA, HCP, VTR, EQR, BXP, PLD, VNO, AVB and HCN.
6. MLPs include: ETP, EPD, TEP, APL, DPM, NMM and SDLP.
7. Banks include: BAC, C, WFC, JPM, USB, STI, MTB, COF, CMA, HBAN, PNC, ZION, KEY, RF and FITB.

COMPANY OVERVIEW

Medley's Platform

- Medley is a CREDIT-FOCUSED direct lender to the middle market



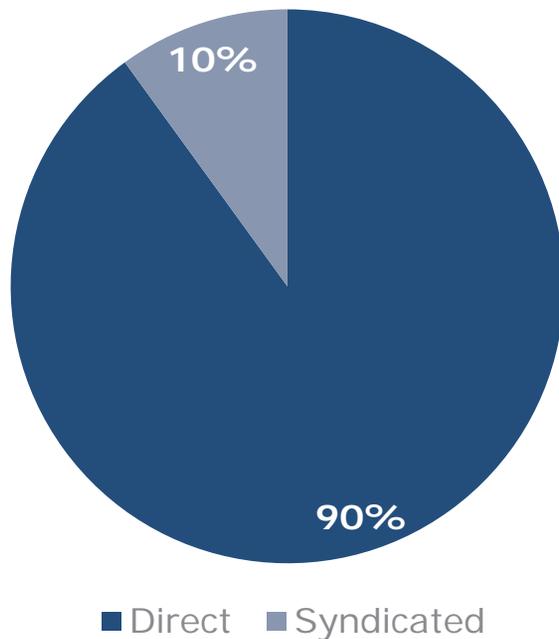
CLIENTS INCLUDE:

- › Pension Funds
- › Insurance Companies
- › Endowments
- › Foundations
- › Public Equity Funds
- › Private Wealth
- › Broker Dealers
- › RIAs

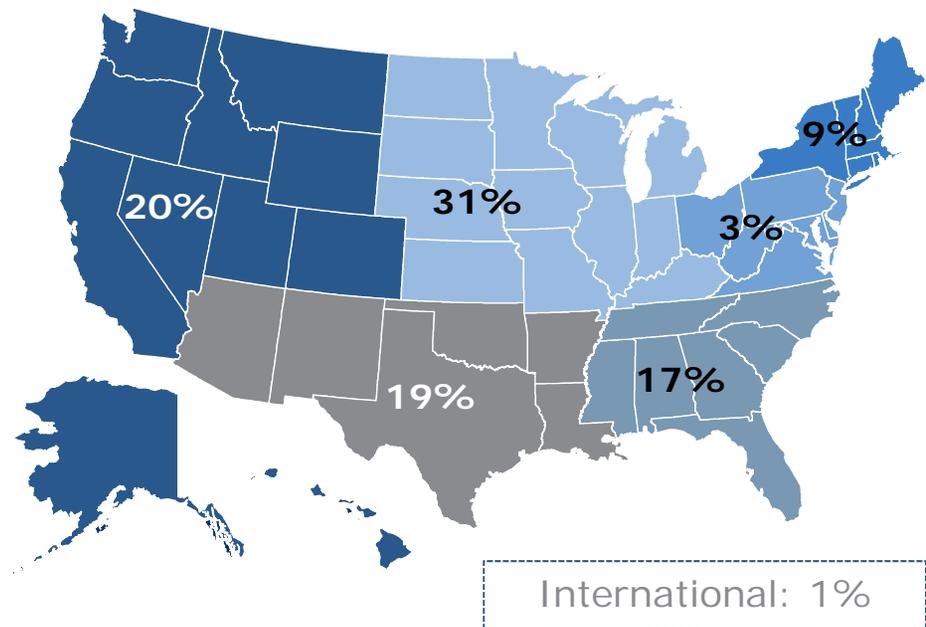
Investment Process – National Origination Platform

- Seasoned 80+ person team
- Institutionalized direct origination and underwriting process

MCC Deal Flow by Source ¹



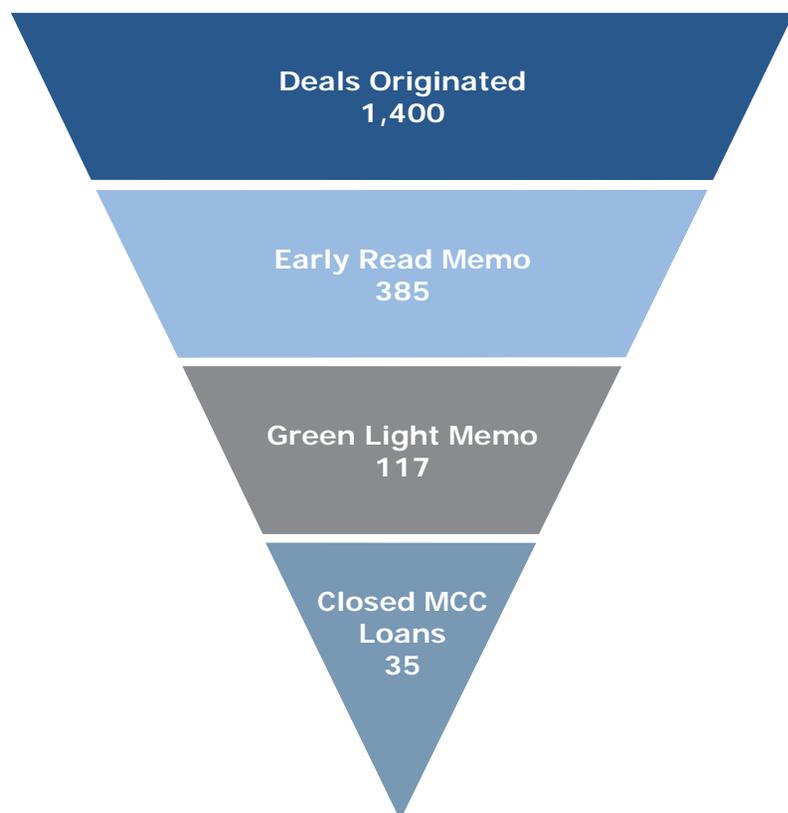
MCC Investments by Geography ²



1. Based on fair value of investment portfolio at 12/31/2014.
2. Based on location of borrower headquarters.

Investment Process – Disciplined

Selective Filter – LTM 12/31/2014



Portfolio Construction

Senior Secured

- UCC (lien) filings / Cash control / Covenants

Broadly diversified

- Sector / Collateral / Position size / Geography

Thorough diligence

- Deep underwriting by internal team
- Third-party financial review and independent appraisals

Active Credit Monitoring

Frequent Borrower Contact

- Monthly calls
- Quarterly onsite visits

Monthly Review

- Financial review
- Compliance certificates from borrowers

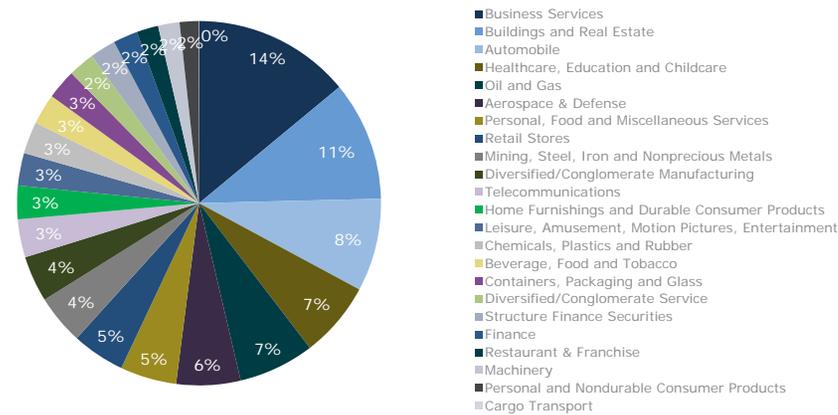
External checks and balances

- Independent valuation and collateral analysis
- Third-party loan servicing
- Outside legal counsel

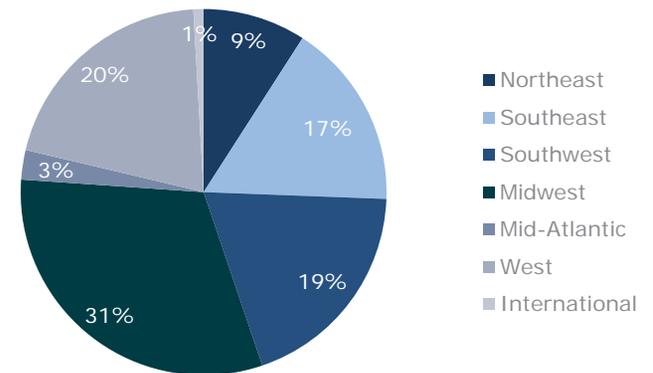
Highly Diversified Senior Secured Floating Rate Portfolio

- MCC has a diversified portfolio of 76 companies with a 12.5% weighted average yield¹

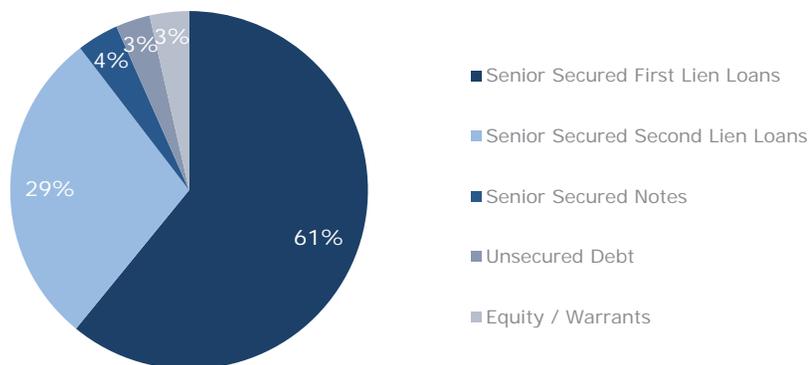
Industry



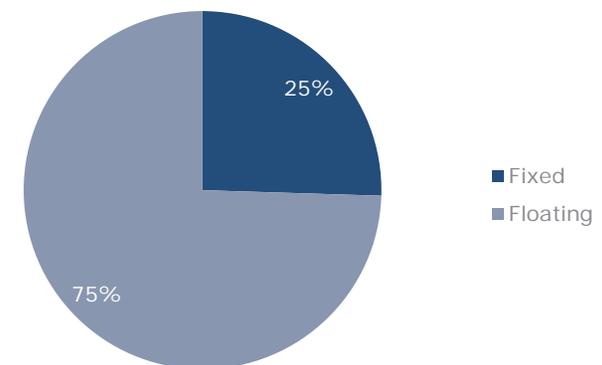
Geography



Investment Type



Floating vs Fixed Rate



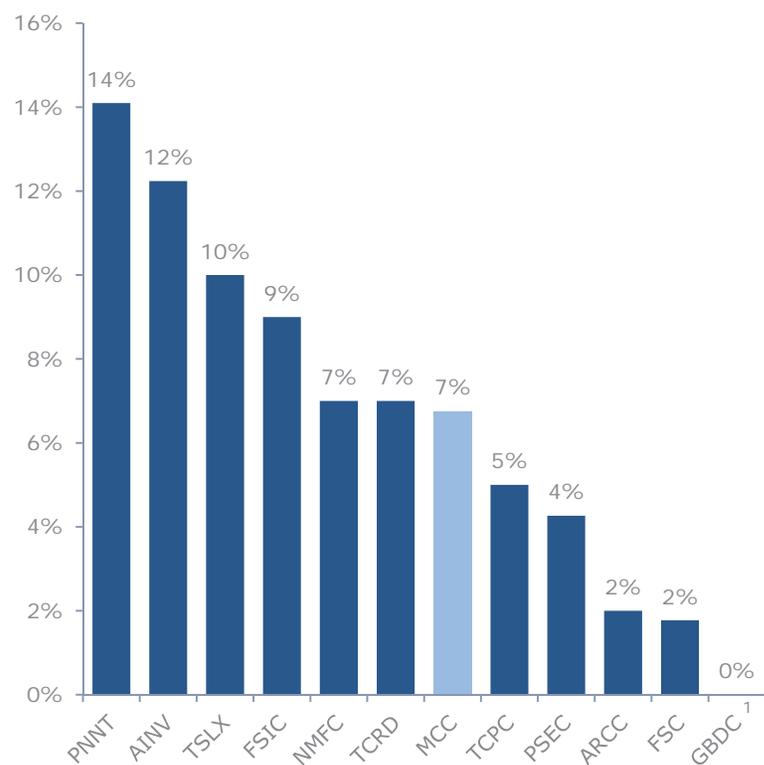
Note: Portfolio data as of 12/31/2014.

1. Represents annualized portfolio yield to maturity, excluding fees, while utilizing industry standard forward LIBOR curve assumptions.

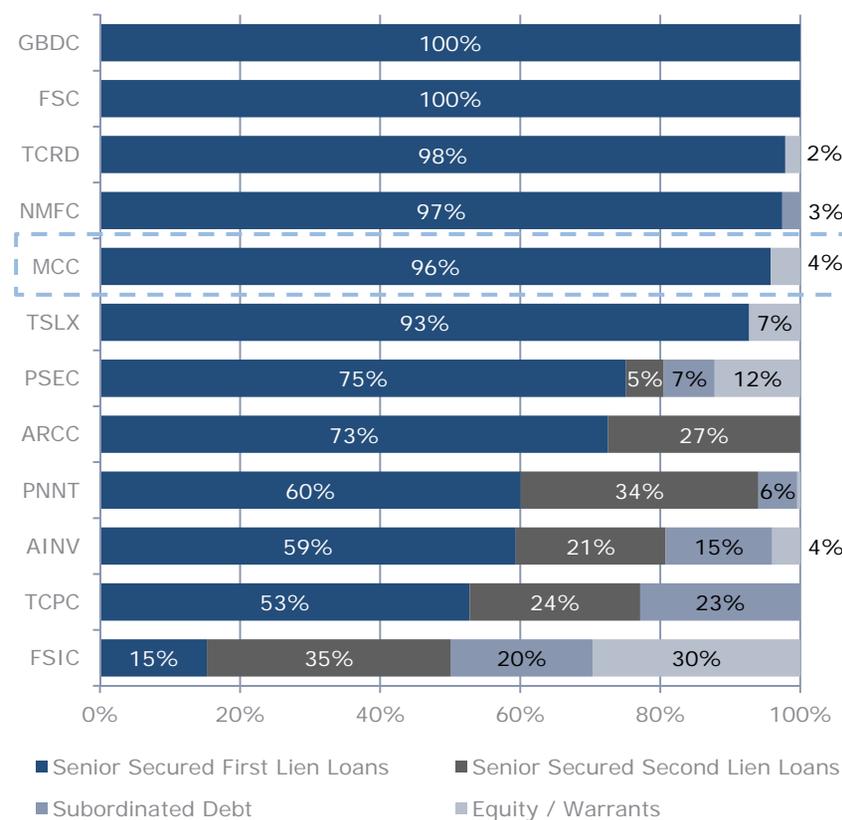
Oil & Gas Exposure

- MCC oil and gas exposure is in line with its BDC peers

Percentage of Portfolio in Energy



Energy Portfolio Assets by Security



Note: MCC, AINV, FSC, GBDC, PNNT and PSEC financial data as of 12/31/2014. Other BDC financial data as of 9/30/2014.

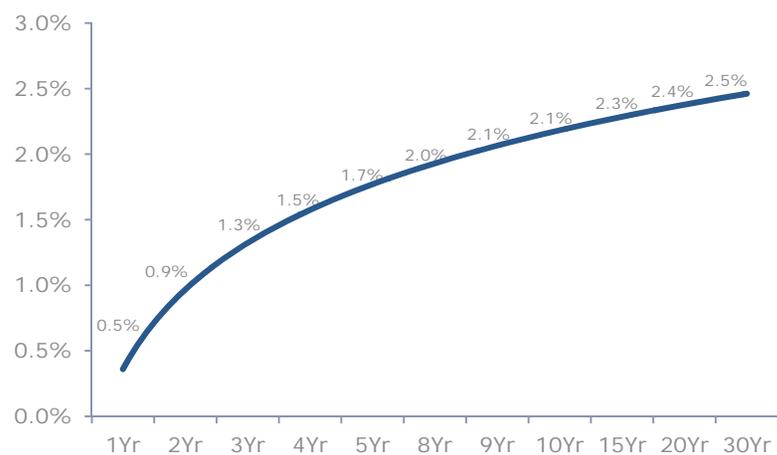
1. GBDC has one position in the oil and gas vertical that represents 0.01% of its total portfolio.

Well Positioned for a Rising Rate Environment

- Positioned for a rising interest rate environment
- 75% of the portfolio is floating rate
- 34% of interest bearing liabilities are fixed rate

Basis Point Change	Interest Income Change	Interest Expense Change	NII Change	% NII Change
100	\$2,400	\$4,900	\$(2,500)	-3.2%
200	10,000	9,800	200	0.3%
300	18,800	14,600	4,200	5.4%
400	27,700	19,500	8,200	10.5%
500	36,500	24,400	12,100	15.5%

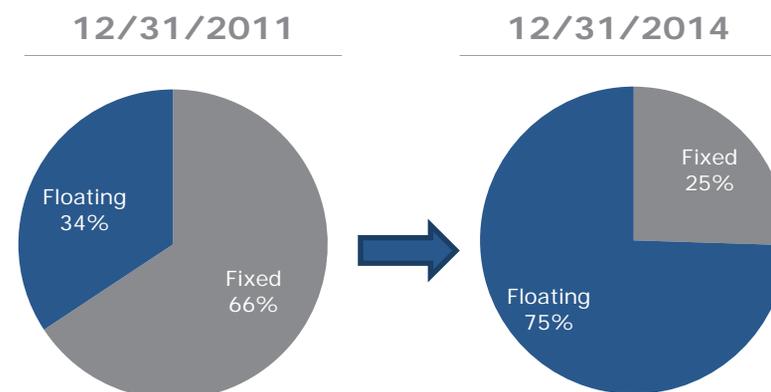
Forward Interest Rate Curve ¹



Note: Metrics in thousands of USD. Data as of 12/31/2014.

1. Forward LIBOR rate curve as of 2/6/2015.

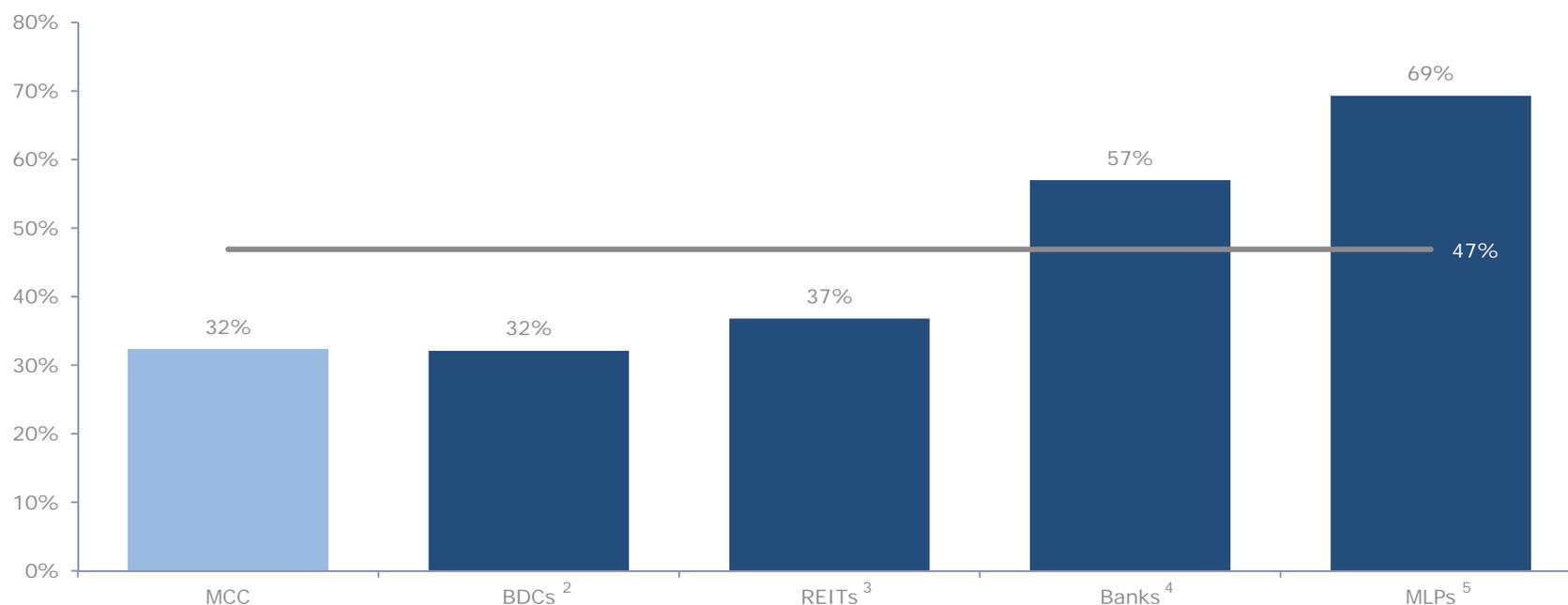
Fixed vs. Floating



Expense Margins across Comparable Asset Classes

- MCC's cost structure is consistent with most of its BDC peers
- BDCs offer low expenses compared to other assets classes, providing investors with outsized returns

Expense Margins as a % of Total Revenue ¹



Note: MCC financial data as of 12/31/2014. BDC, REIT, Bank and MLP data as of 9/30/2014.

1. LTM expenses exclude interest expense, depreciation and amortization.

2. BDCs include: AINV, ARCC, FSC, FSIC, GBDC, NMFC, PNNT, PSEC, TCPC, TCRD and TSLX.

3. REITs include: SPG, PSA, HCP, VTR, EQR, BXP, PLD, VNO, AVB and HCN.

4. Banks include: BAC, C, WFC, JPM, USB, STI, MTB, COF, CMA, HBAN, PNC, ZION, KEY, RF and FITB. Gross revenue includes interest expense.

5. MLPs include: ETP, EPD, TEP, ACMP, APL, DPM, NMM and SDLP.

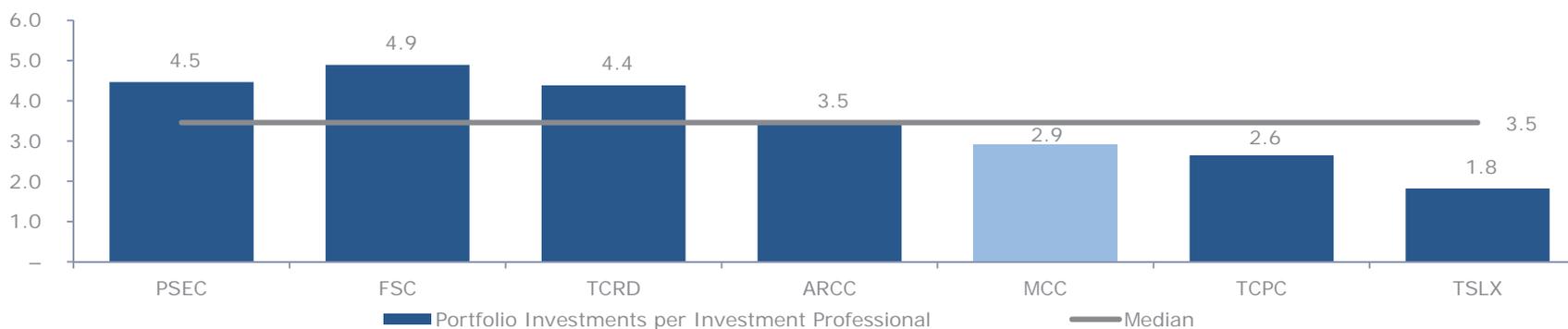
One of the Highest Number of Professionals to Asset Ratios in the Industry

- Medley has made a significant investment to build out the team ahead of portfolio growth

Number of Investment Professionals Per \$100M in AUM ¹



Number of Portfolio Companies Per Investment Professional ¹

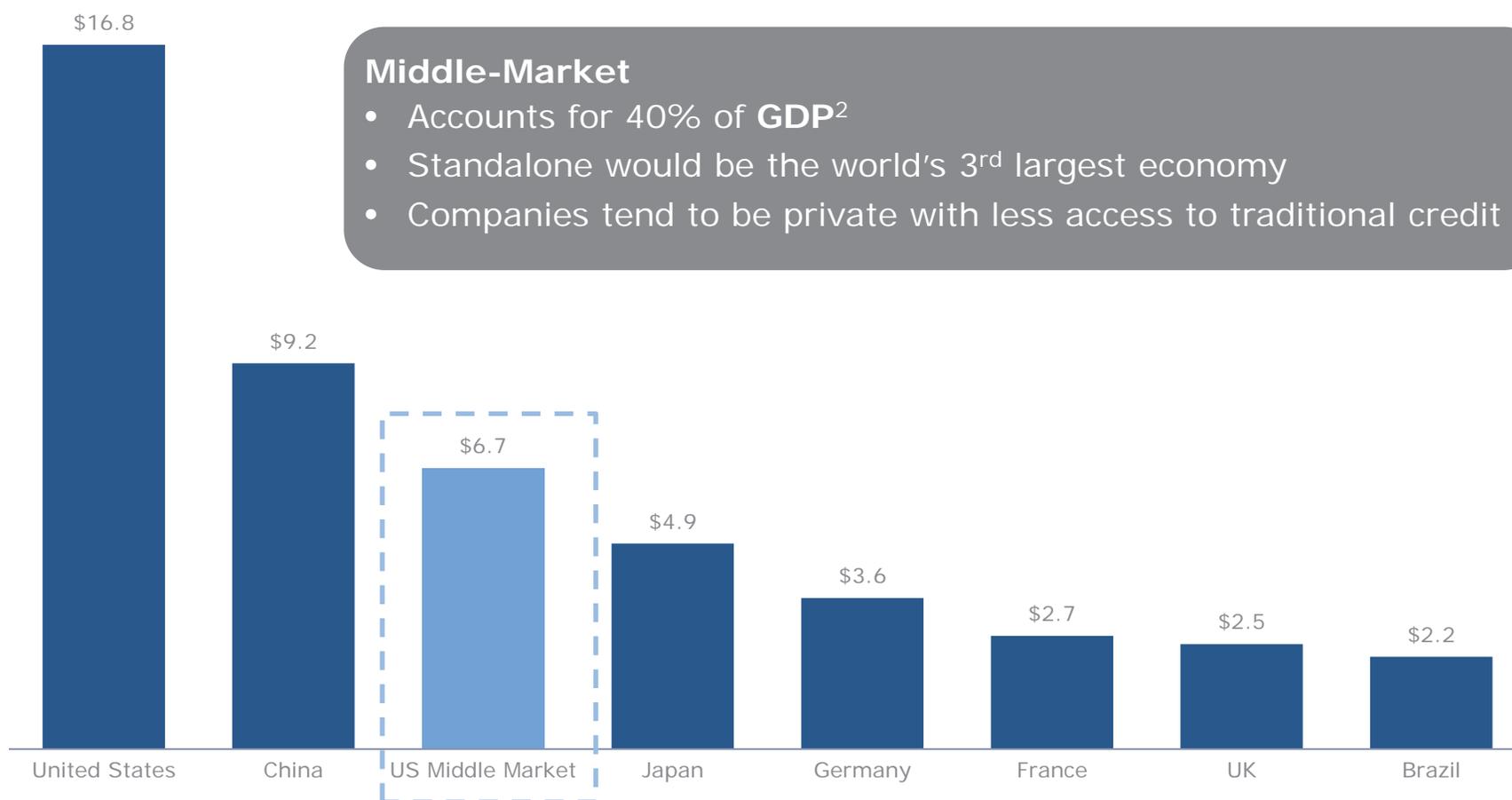


1. Based on professionals stated on each company's website. Does not include Associates and Analysts. Employee data as of 2/6/2015. BDC portfolio data as of the most recent publicly available information.

Attractive Industry Dynamics

The Opportunity – Middle-Market is Substantial

2013 Top GDPs¹



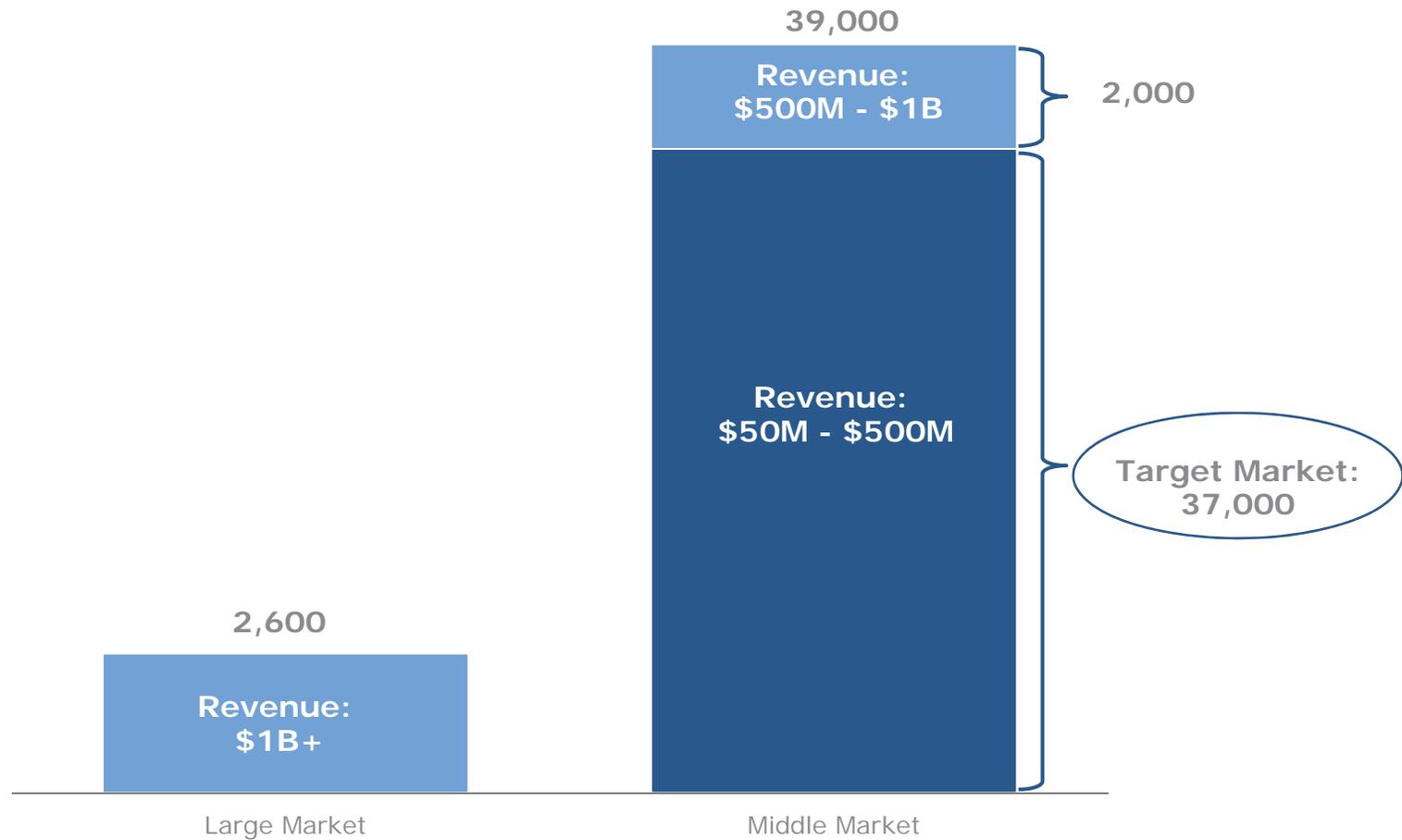
Note: Metrics in trillions of USD.

1. International Monetary Fund, World Economic Outlook Database, June 2014.

2. Deloitte, Mid Market Perspectives – 2013 Report on America's Economic Engine.

The Opportunity – Large Number of Borrowers

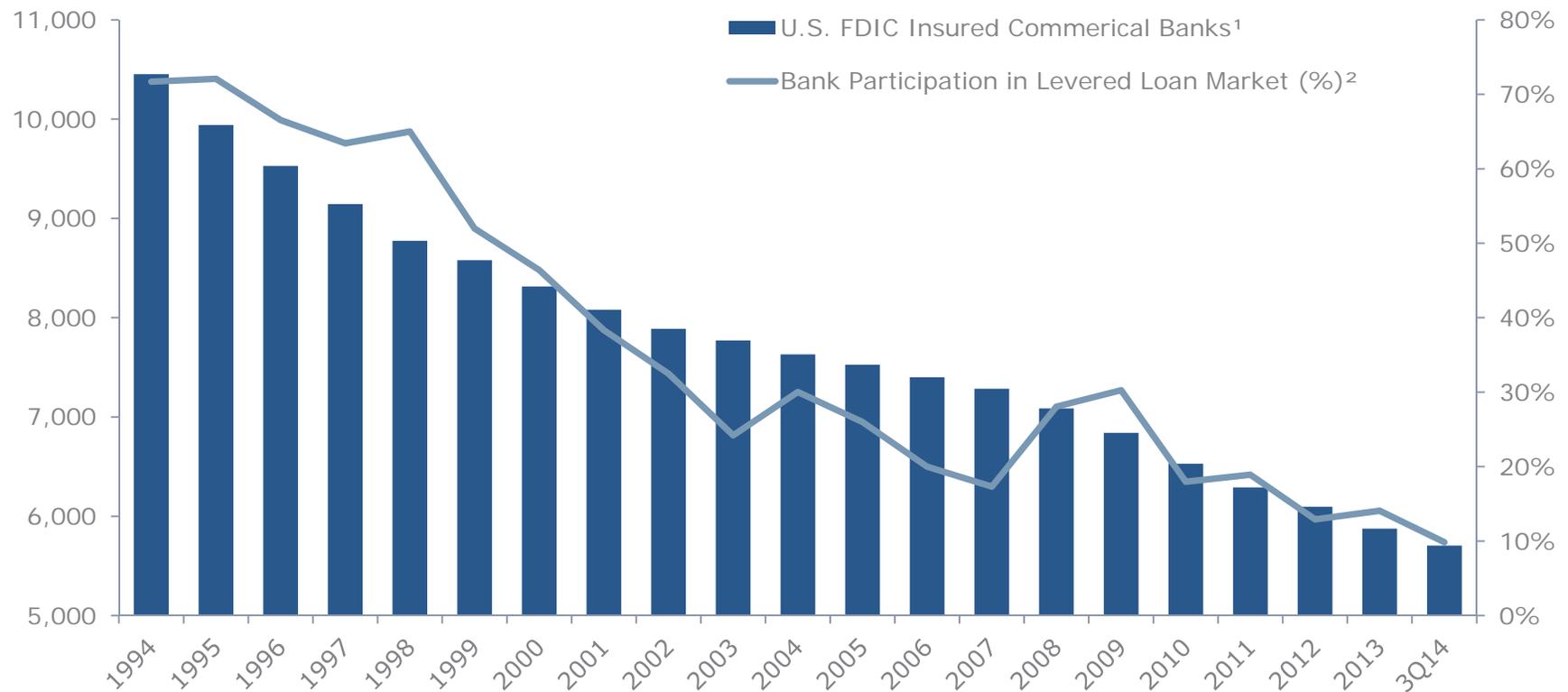
Number of Businesses by Market¹



1. U.S. Census Bureau, 2007 Economic Census.

Powerful Secular Trends

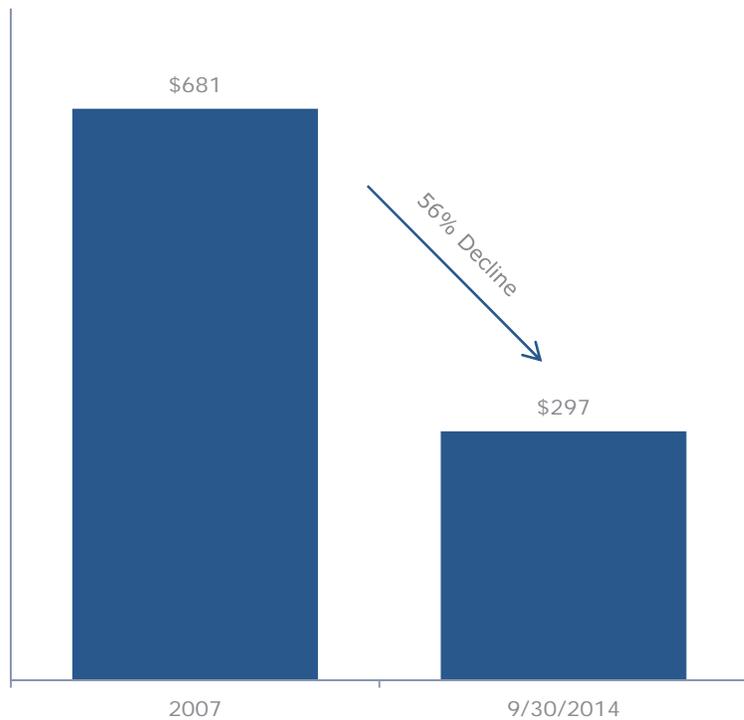
- Banks continue to shift toward large borrowers
- Regulatory environment is a headwind for banks in the middle-market



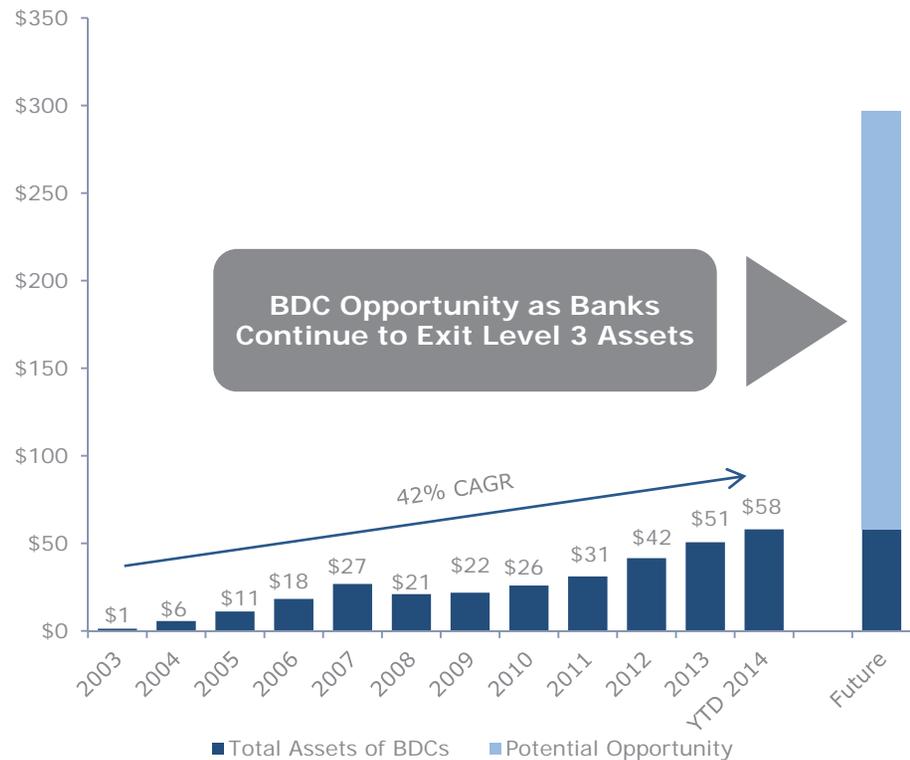
1. Federal Deposit Insurance Corporation, represents number of commercial banking institutions insured by the FDIC as of September 30, 2014.
 2. S&P LCD's Leveraged Lending Review – 3Q14.

Regulatory Pressure Continues for Banks

Level 3 Assets for Financial Firms ¹



Total Assets of Publicly Traded BDCs ²



1. Financial firms include: BAC, C, CS, DB, GS, JPM, MS, WFC, Bear Stearns, Countrywide Financial, Merrill Lynch & Washington Mutual. Metrics in billions of USD.
 2. BDCs include: ACAS, ACSF, AINV, ARCC, BKCC, CMFN, CPTA, FDUS, FSC, FSIC, FSFR, GAIN, GARS, GBDC, GLAD, GSVC, HCAP, HRZN, HTCG, KCAP, KIPO, MAIN, MCC, MCGC, MRCC, MVC, NGPC, NMFC, OFS, PFLT, PNNT, PSEC, SAR, SCM, SLRC, SUNS, TCAP, TCPC, TCRD, TICC, TINY, TPVG, TSLX and WHF. Metrics in billions of USD. Total assets as of 9/30/2014.

MCC Financial Results

Performance Overview

- Quarterly dividend of \$0.30 per share for quarter ending 12/31/14
- Diversified portfolio with weighted average loan-to-value of 58.9% through MCC's debt
- 12.5% portfolio yield as of 12/31/14¹
- FY Q4 2014 gross investment originations of \$93.9 million
- Total debt/credit facility commitments of \$771.0 million consisting of:
 - \$346.0 million revolving credit facility
 - \$171.5 million senior secured term loan
 - \$40.0 million of 7.125% senior notes due 2019
 - \$63.5 million of 6.125% senior notes due 2023
 - \$150.0 million of 10 year SBA debentures²
- MCC Board of Directors has approved a \$30.0M share repurchase program

1. Represents annualized portfolio yield to maturity, excluding fees, while utilizing industry standard forward LIBOR curve assumptions.

2. SBA regulations currently limit the amount that we may borrow to a maximum of \$150 million based upon at least \$75 million in regulatory capital. As of December 8, 2014, we have \$65.0 million in regulatory capital which allows us to borrow up to \$130 million from SBA.

Financial & Portfolio Highlights

Financial Highlights

	12/31/14	9/30/14	6/30/14	3/31/14	12/31/13
Net investment income per share	\$ 0.35	\$ 0.37	\$ 0.41	\$ 0.38	\$ 0.42
Net realized gains (losses)	\$ -	\$ (0.01)	\$ 0.02	\$ -	\$ -
Net unrealized gains (losses)	\$ (0.66)	\$ (0.18)	\$ (0.10)	\$ (0.09)	\$ (0.07)
Provision for taxes on unrealized per share	\$ 0.00	\$ (0.02)	\$ -	\$ (0.01)	\$ -
Net income per share ¹	\$ (0.31)	\$ 0.16	\$ 0.33	\$ 0.28	\$ 0.36
Net asset value per share	\$ 11.74	\$ 12.43	\$ 12.65	\$ 12.69	\$ 12.68

Portfolio Highlights

- \$1,222.7 million total fair value of investments as of December 31, 2014
- \$93.9 million gross originations during quarter ended December 31, 2014
- \$223.7 million of backlog as of December 8, 2014²

Asset Mix by Investment Type

Asset Class	12/31/14	9/30/14	6/30/14	3/31/14	12/31/13
Senior Secured 1st Lien	64.3%	64.5%	65.1%	69.0%	64.0%
Senior Secured 2nd Lien	29.0%	28.8%	31.1%	29.7%	35.4%
Unsecured Debt	3.1%	3.1%	2.2%	0.1%	0.1%
Equity/Warrants	3.6%	3.6%	1.6%	1.2%	0.5%

Asset Mix by Rating

Rating	12/31/14	9/30/14	6/30/14	3/31/14	12/31/13
1	7.1%	5.2%	4.0%	3.6%	4.3%
2	88.3%	90.1%	88.1%	88.7%	88.4%
3	3.3%	1.5%	6.3%	6.4%	5.9%
4	-	-	1.2%	0.9%	0.9%
5	1.3%	3.2%	0.4%	0.4%	0.5%

1. May not foot due to rounding.

2. Backlog represents transactions that Management reasonably expects to close in the coming ninety days.

Select Financial & Portfolio Information

	As of and for the Three Months Ended (dollars in millions, except per share data)					
	12/31/14	9/30/14	6/30/14	3/31/14	12/31/13	
Net investment income per share - basic & diluted	\$ 0.35	\$ 0.37	\$ 0.41	\$ 0.38	\$ 0.42	
Net realized and unrealized gains per share - basic & diluted ¹	(0.66)	(0.17)	(0.08)	(0.10)	(0.07)	
GAAP EPS - basic & diluted ²	(0.31)	0.20	0.33	0.28	0.36	
Dividend declared per share	0.30	0.37	0.37	0.37	0.37	
Stockholders' equity	\$ 689.8	\$ 732.0	\$ 661.2	\$ 587.2	\$ 509.9	
Net asset value per share	11.74	12.46	12.65	12.69	12.68	
Market Capitalization ³	\$ 542.7	\$ 693.6	\$ 682.8	\$ 629.9	\$ 556.8	
Common stock data:						
High Price ⁴	\$ 11.79	\$ 13.29	\$ 13.83	\$ 14.72	\$ 14.64	
Low Price ⁴	8.84	11.78	12.30	13.41	13.38	
Closing Price	9.24	11.81	13.06	13.61	13.85	
Investments at fair value	\$ 1,222.7	\$ 1,247.5	\$ 1,043.0	\$ 959.0	\$ 818.5	
% Floating Rate	72.4%	24.7%	65.1%	62.9%	59.9%	
% Fixed Rate	24.8%	70.3%	33.7%	36.3%	39.5%	
% Equity and other non-interest earning	2.8%	5.0%	1.2%	0.8%	0.6%	
Number of Portfolio Companies	76	79	74	69	63	
Gross originations for the quarter	\$ 93.9	\$ 299.4	\$ 206.8	\$ 170.7	\$ 160.6	
Realizations/amortizations for the quarter	80.2	89.5	117.4	29.8	92.0	
Net originations for the quarter	13.7	209.9	89.4	140.9	68.6	

Note: Basic and diluted per share data reflects weighted average common shares outstanding of 58,733,284 as of 12/31/14, 54,876,588 as of 9/30/14, 50,503,492 as of 6/30/14, 43,883,259 as of 3/31/14 and 40,162,592 as of 12/31/13.

1. Inclusive of provision for taxes of \$210,950 for the quarter ended 12/31/14, \$1,205,600 for the quarter ended 9/30/14, \$69,687 for the quarter ended 6/30/14 and \$316,858 for the quarter ended 3/31/14.
2. May not foot due to rounding.
3. Reflects common shares outstanding of 58,733,284 and a closing price of \$9.24 as of 12/31/14, 58,733,284 and a closing share price of \$11.81 as of 9/30/14, 52,283,712 and a closing share price of \$13.06 as of 6/30/14, 46,283,712 and a closing share price of \$13.61 as of 3/31/14, 40,199,813 and a closing share price of \$13.85 as of 12/31/13.
4. Reflects the high and low closing share price during the periods ended 12/31/14, 9/30/2014, 6/30/2014, 3/31/14, and 12/31/13, respectively.

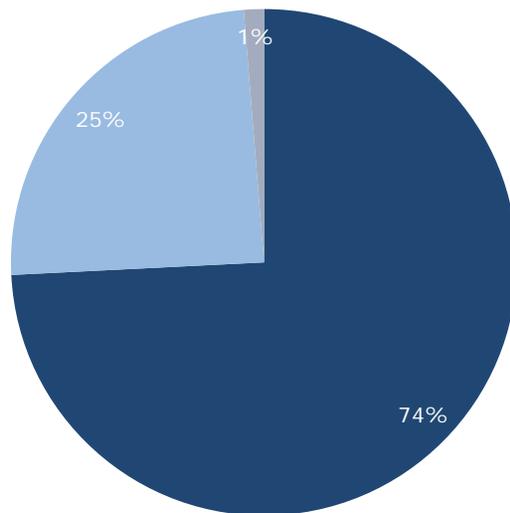
Balance Sheet

	As of (dollars in thousands, except per share data)				
	12/31/14	9/30/14	6/30/14	3/31/14	12/31/13
	(Unaudited)	(Audited)	(Unaudited)	(Unaudited)	(Unaudited)
ASSETS					
Investments at fair value					
Non-control/non-affiliate investments	\$ 1,162,864	\$ 1,185,859	\$ 1,033,052	\$ 949,197	\$ 809,125
Control investments	38,244	38,244	-	-	-
Affiliate investments	21,635	21,435	9,998	9,805	9,333
Total investments at fair value	1,222,743	1,245,538	1,043,050	959,002	818,458
Cash	41,814	36,731	17,113	22,673	46,142
Interest receivable	12,959	13,096	13,523	12,377	9,052
Deferred financing costs, net	11,389	11,688	10,965	8,375	8,875
Receivable for paydown of investments	7,651	14,290	15,175	1,365	2,186
Other assets	1,937	2,803	774	1,070	648
TOTAL ASSETS	\$ 1,298,493	\$ 1,324,146	\$ 1,100,600	\$ 1,004,862	\$ 885,361
LIABILITIES					
Revolving credit facility payable	\$ 216,000	\$ 146,500	\$ 85,583	\$ 136,200	\$ 95,900
Term loan payable	171,500	171,500	171,500	120,000	120,000
Notes payable	103,500	103,500	103,500	103,500	103,500
SBA debentures payable	100,000	100,000	48,000	44,000	44,000
Payable for investments originated, purchased and participated	-	54,995	15,897	1,176	-
Management and incentive fees payable, net	10,882	10,445	9,767	8,217	7,923
Interest and fees payable	1,843	2,096	1,347	1,276	1,402
Accounts payable, accrued expenses and other liabilities	4,958	5,253	3,774	3,253	2,740
TOTAL LIABILITIES	\$ 608,683	\$ 594,289	\$ 439,368	\$ 417,622	\$ 375,465
NET ASSETS					
Common stock, par value \$.001 per share, 100,000,000 common shares authorized, 58,733,284 common shares issued and outstanding as of December 31, 2014	59	59	52	46	40
Capital in excess of par value	739,443	739,443	665,420	588,677	506,687
Accumulated undistributed net investment income	20,333	21,674	15,169	13,820	14,359
Accumulated undistributed net realized gain (loss) from investments	(217)	-	887	73	45
Net unrealized appreciation (depreciation) on investments	(69,808)	(31,319)	(20,296)	(15,376)	(11,235)
Total net assets	689,810	729,857	661,232	587,240	509,896
TOTAL LIABILITIES AND NET ASSETS	\$ 1,298,493	\$ 1,324,146	\$ 1,100,600	\$ 1,004,862	\$ 885,361
NET ASSET VALUE PER SHARE	\$ 11.74	\$ 12.43	\$ 12.65	\$ 12.69	\$ 12.68

Transaction Summary

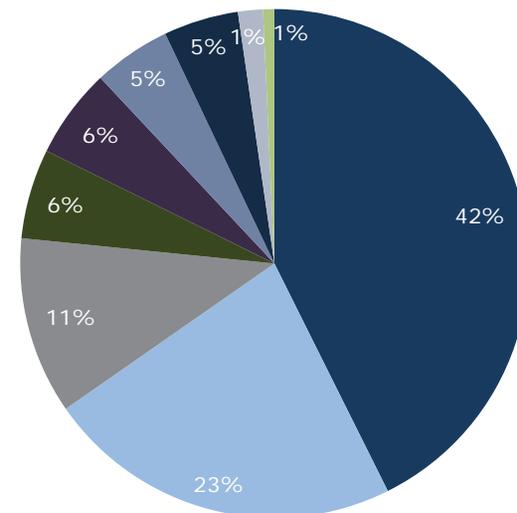
Closed Deals in Q1 FY2015¹ Totaling \$94M

By Investment Type



- Senior Secured First Lien Loans
- Senior Secured Second Lien Loans
- Equity

By Industry



- Healthcare, Education and Childcare
- Mining, Steel, Iron and Nonprecious Metals
- Finance
- Retail
- Diversified/Conglomerate Service
- Buildings and Real Estate
- Restaurant & Franchise
- Containers, Packaging and Glass
- Leisure, Amusement, Motion Pictures, Entertainment

1. Reflects investments at original cost.

Corporate Information

Board of Directors

BROOK TAUBE
Chairman & Chief Executive Officer

SETH TAUBE
Director

JEFF TONKEL
Director

KARIN HIRTLE-GARVEY
Independent Director

JOHN E. MACK
Independent Director

ARTHUR AINSBERG
Independent Director

RICHARD A. DORFMAN
Independent Director

Corporate Officers

BROOK TAUBE
Chairman & Chief Executive Officer

RICHARD T. ALLORTO, JR.
Chief Financial Officer & Secretary

JOHN FREDERICKS
Chief Compliance Officer

Research Coverage

BARCLAYS CAPITAL INC.
Mark C. DeVries – (212)-526-9484

BB&T CAPITAL MARKETS
Vernon Plack - (804)-780-3257

CREDIT SUISSE
Douglas Harter – (212)-538-5983

GILFORD SECURITIES
Casey Alexander - (212)-940-9276

JANNEY CAPITAL MARKETS
John Rogers - (202)-955-4316

JMP SECURITIES
Christopher York – (415)-835-8965

KEEFE, BRUYETTE & WOODS
Greg Mason- (314)-342-2194

LADENBURG THALMANN & CO.
Mickey Schleien- (305)-572-4131

MAXIM GROUP
Michael Diana- (212)-895-3641

MLV & CO.
Christopher Nolan (646)-412-7690

NATIONAL SECURITIES
Christopher R. Testa (212)-417-7447

STEPHENS INC.
John Hecht – (415)-548-6901

UBS INVESTMENT RESEARCH
Matthew Howlett – (212)-713-2382

WELLS FARGO SECURITIES, LLC
Jonathan Bock - (704)-410-1874

Corporate Counsel

SUTHERLAND ASBIL & BRENNAN LLP
Washington, DC

Independent Registered Public Accounting Firm

ERNST & YOUNG, LLP
New York, NY

Corporate Headquarters

375 Park Avenue, 33rd Floor
New York, NY 10152
(212)-759-0777

Securities Listing

NYSE: MCC (Common Stock)
MCQ (Senior Notes Due 2019)
MCV (Senior Notes Due 2023)

Transfer Agent

AMERICAN STOCK TRANSFER & TRUST
COMPANY, LLC
(888) 777-0324

Investor Relations

SAM ANDERSON
Head of Capital Markets & Strategy
(212)-759-0777