

Medley Capital Corporation (NYSE: MCC)

Investor Presentation

Quarter Ended June 30, 2015

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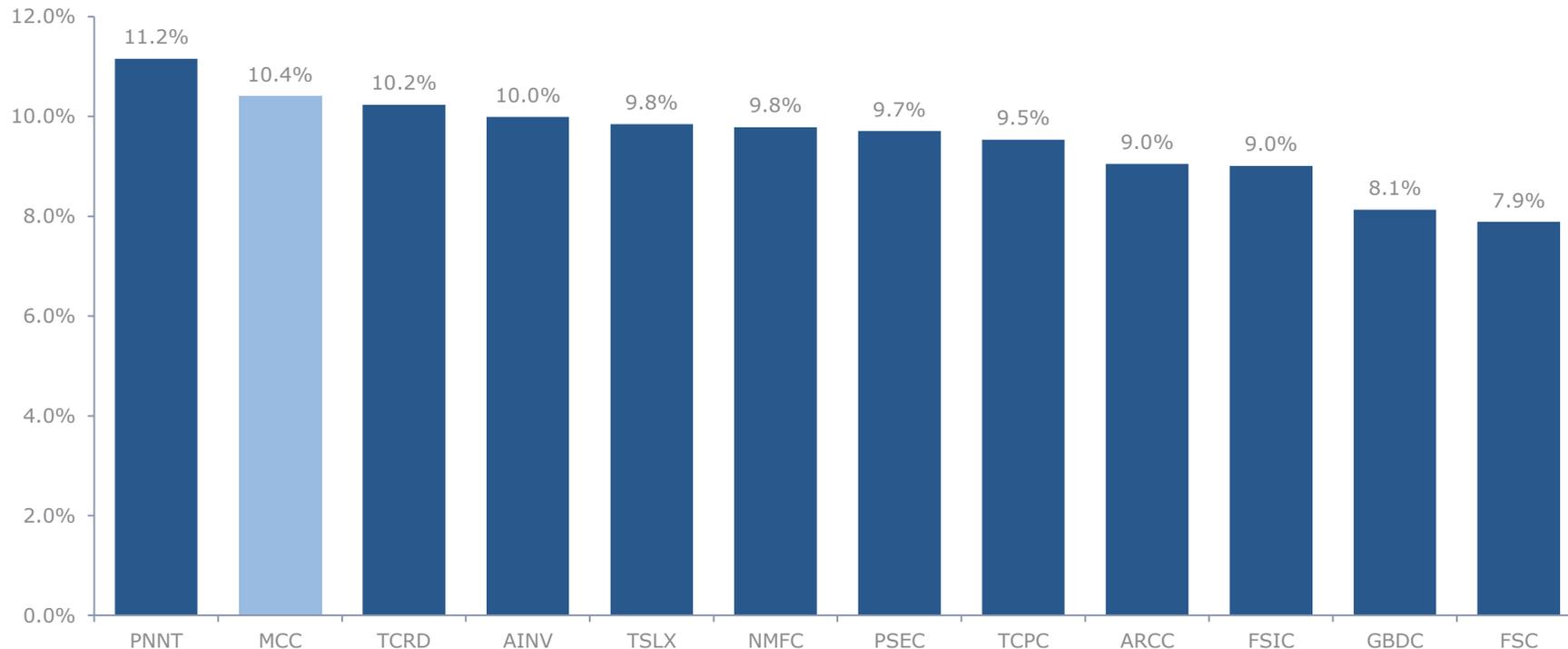
Key Investment Highlights

1. Attractive Market Dynamics
2. Seasoned Management Team
3. Direct Origination Model
4. Disciplined Investment Process
5. Focused on Floating Rate and Senior Secured Assets
6. Attractive Dividend Yield
7. Senior Loan Strategy Joint Venture Adds Investment Capacity

Strong Relative Dividend On NAV Per Share

- MCC's dividend provides an attractive return on NAV for investors

Current Annualized Dividend Yield On NAV Per Share ¹



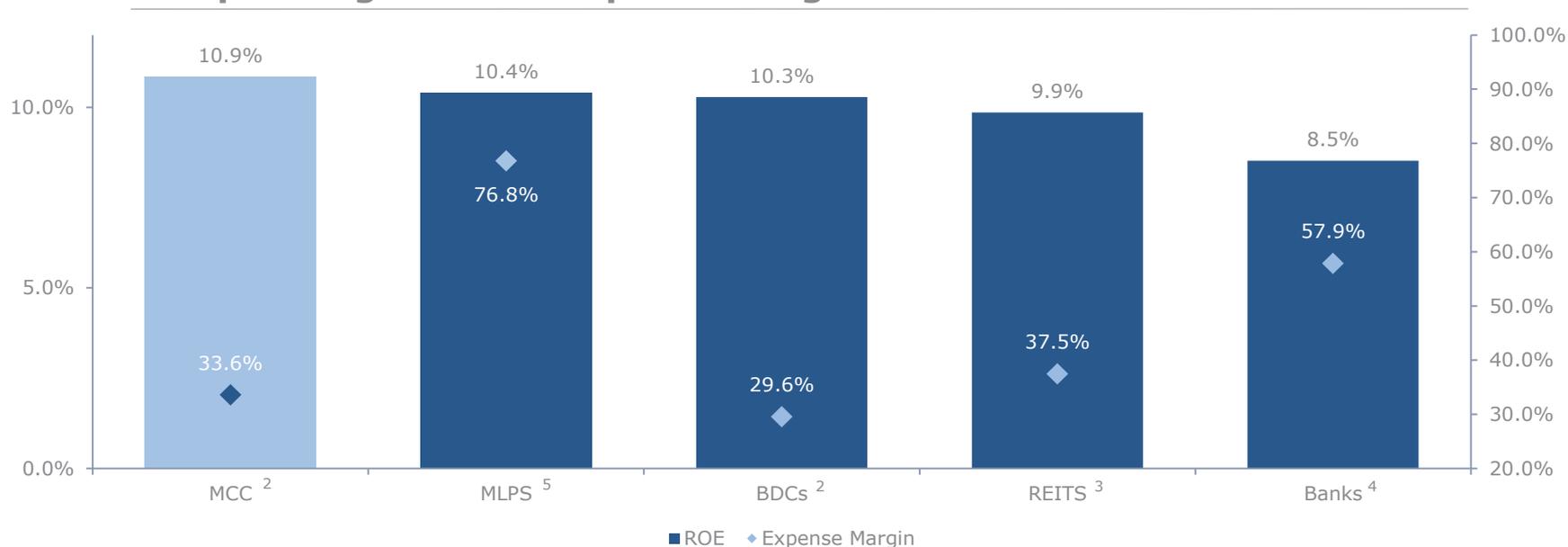
Note: Financial data as of 6/30/2015, except for PSEC which is as of 3/31/2015.

1. Dividend yields based upon the most recently declared dividend, annualized.

Comparable Operating ROE & Expense Margins across Asset Classes

- BDCs offer high operating ROE with lower expense ratios compared to other asset classes

Operating ROE and Expense Margins as a % of Total Revenue ¹

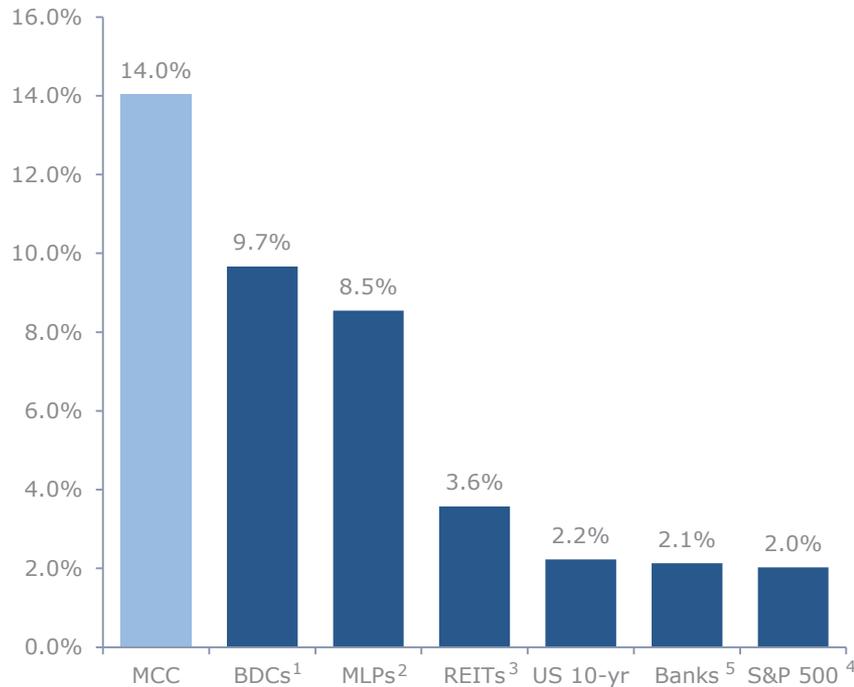


Note: Financial data as of 6/30/2015, except for PSEC which is as of 3/31/2015.

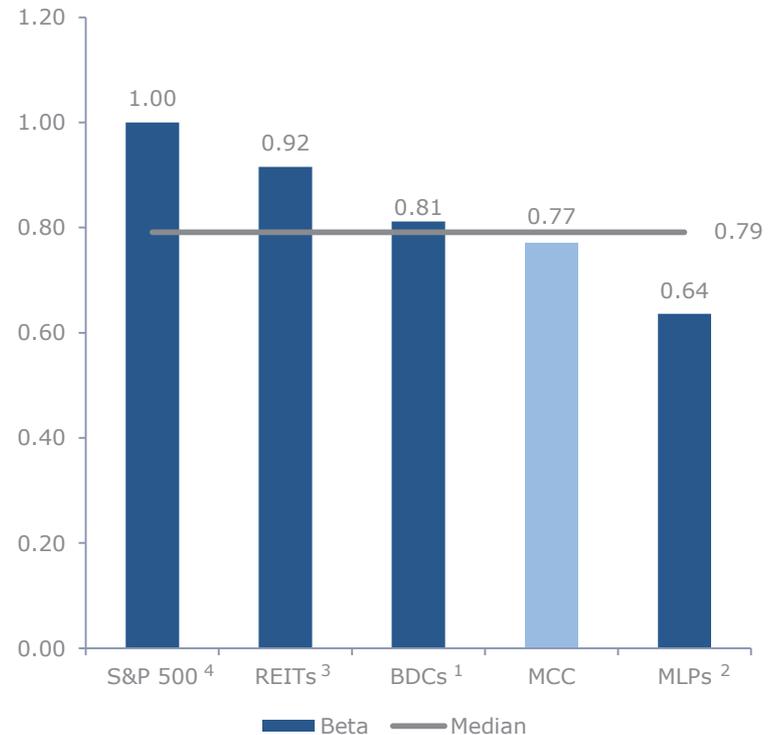
- LTM expenses exclude interest expense, depreciation and amortization.
- MCC and BDC operating ROE calculation based off of LTM NII/Average Shareholder Equity. BDCs include: ARCC, FSC, FSIC, GBDC, NMFC, PSEC, PNNT, TCPC, TCRD and TSLX.
- REIT operating ROE calculation based off of LTM Earnings From Continuing Operations/Average Shareholder Equity. REITs include: SPG, PSA, HCP, VTR, EQR, BXP, PLD, VNO, AVB and HCN. REITs include: SPG, PSA, HCP, VTR, EQR, BXP, PLD, VNO, AVB and HCN.
- Bank operating ROE calculation based off of LTM Net Income Less Preferred Dividends/Average Shareholder Equity. Banks include: BAC, C, WFC, JPM, USB, STI, MTB, COF, CMA, HBAN, PNC, ZION, KEY, RF and FITB. Banks include: BAC, C, WFC, JPM, USB, STI, MTB, COF, CMA, HBAN, PNC, ZION, KEY, RF and FITB. Gross revenue includes interest expense.
- MLP operating ROE calculation based off of LTM Earnings From Continuing Operations/Average Shareholder Equity. MLPs include: OKS, PAA, BPL, NGLS, DPM, MMM and EEP.

BDCs Provide Attractive Risk-Adjusted Yields

Dividend Yield



Beta

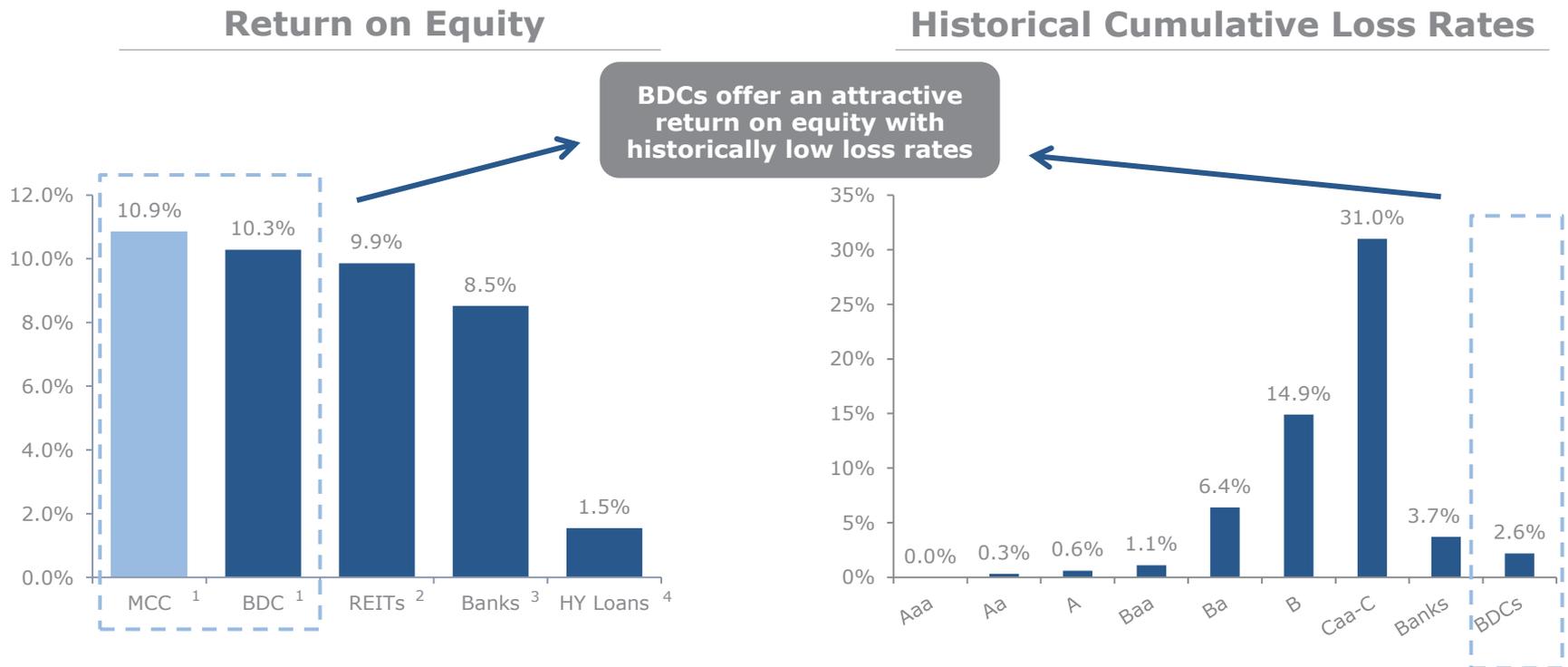


Note: Dividend yields based upon the most recently declared dividend, annualized to reflect the closing share price as of 8/10/2015. Betas from Bloomberg as of 6/30/2015.

1. BDCs include: AINV, ARCC, FSC, FSIC, GBDC, NMFC, PNNT, PSEC, TCPC, TCRD and TSLX. FSIC, NMFC, TCPC and TSLX were not public at the time of MCC's IPO and excluded from Beta calculation.
2. MLPs include: OKS, PAA, BPL, NGLS, DPM, NMM and EEP.
3. REITs include: SPG, PSA, HCP, VTR, EQR, BXP, PLD, VNO, AVB and HCN.
4. S&P 500 Total Return Index.
5. Banks include: BAC, C, WFC, JPM, USB, STI, MTB, COF, CMA, HBAN, PNC, ZION, KEY, RF and FITB.

MCC Delivers Attractive Risk Adjusted Return on Equity

- The BDC industry, as well as MCC, has historically offered higher ROE with lower cumulative losses



Note: Credit Ratings based on cumulative average of loss rates over a five year period (1982-2013).

BDC, REIT and Bank data as of 6/30/2015, except for PSEC which is as of 3/31/2015. Source: TIAA-CREF, Moody's Investor Service, Barclays Credit Research.

1. MCC and BDC ROE calculation based off of LTM NII/Average Shareholder Equity. BDCs for ROE calculation include: ARCC, FSC, FSIC, GBDC, NMFC, PSEC, PNNT, TCPC, TCRD and TSLX. BDCs for historical cumulative loss rates include: AINV, ARCC, FSC, FSIC, GBDC, MCC, NMFC, PSEC, PNNT, TCPC, TCRD and TSLX.

2. Bank ROE calculation based off of LTM Net Income Less Preferred Dividends/Average Shareholder Equity. Banks include: BAC, C, WFC, JPM, USB, STI, MTB, COF, CMA, HBAN, PNC, ZION, KEY, RF and FITB.

3. REIT ROE calculation based off of LTM Earnings From Continuing Operations/Average Shareholder Equity. REITs include: SPG, PSA, HCP, VTR, EQR, BXP, PLD, VNO, AVB and HCN.

4. Source: Barclays Credit Research.

MCC Presents an Attractive Investment Opportunity

- Attractive ROE with lower leverage levels vs. other yield oriented asset classes

| | <u>Price / NAV</u> | <u>Dividend Yield</u> ¹ | <u>Leverage</u> ² | <u>Operating ROE</u> ³ |
|--------------------|--------------------|------------------------------------|------------------------------|-----------------------------------|
| MCC | 0.74x | 14.0% | 0.69x | 10.9% |
| BDCs ⁴ | 0.94x | 9.7% | 0.65x | 10.3% |
| REITs ⁵ | 2.39x | 3.6% | 1.11x | 9.9% |
| MLPs ⁶ | 2.54x | 8.5% | 1.63x | 10.4% |
| Banks ⁷ | 1.43x | 2.1% | 7.17x | 8.5% |

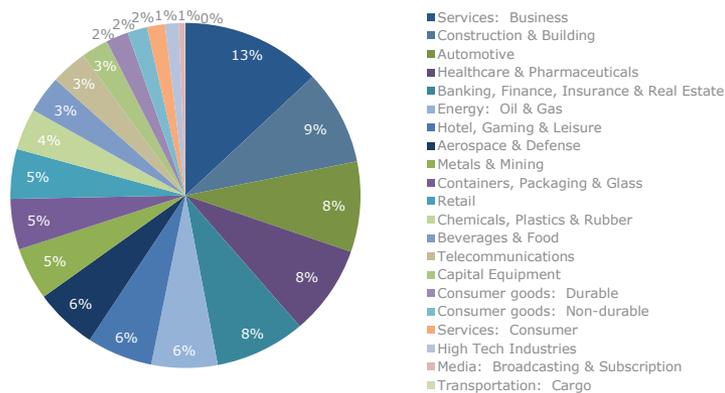
Note: Market data as of 8/10/2015. BDC, REIT and Bank data as of 6/30/2015, except for PSEC which is as of 3/31/2015.

1. Dividend yields based upon the most recently declared dividend, annualized to reflect the closing share price as of 8/10/2015. Annualized dividend per share does not include special dividends.
2. MCC and BDC leverage calculated as total debt less SBIC debt divided by total book value. Bank leverage includes deposits.
3. MCC and BDC ROE calculation based off of LTM NII/Average Shareholder Equity.
4. BDCs include: ARCC, FSC, FSIC, GBDC, NMFC, PSEC, PNNT, TCPC, TCRD and TSLX. For dividend yield, BDCs include: AINV, ARCC, FSC, FSIC, GBDC, NMFC, PSEC, PNNT, TCPC, TCRD and TSLX.
5. REITs include: SPG, PSA, HCP, VTR, EQR, BXP, PLD, VNO, AVB and HCN.
6. MLPs include: OKS, PAA, BPL, NGLS, DPM, NMM and EEP
7. Banks include: BAC, C, WFC, JPM, USB, STI, MTB, COF, CMA, HBAN, PNC, ZION, KEY, RF and FITB.

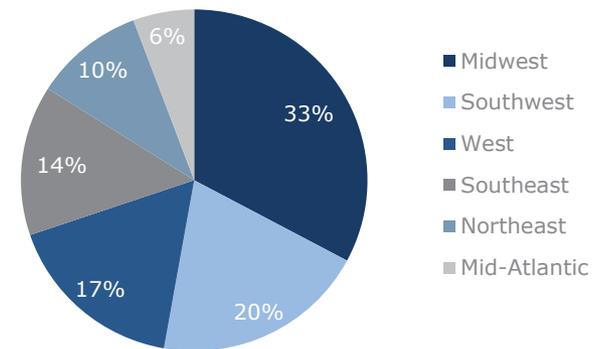
Highly Diversified Senior Secured Floating Rate Portfolio

- MCC has a diversified portfolio of 71 companies with a 12.4% weighted average yield¹

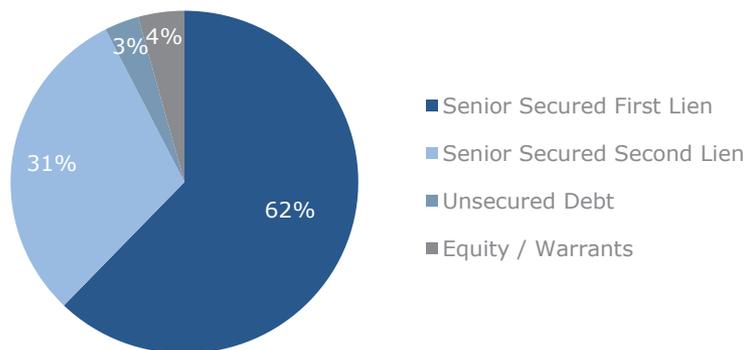
Industry



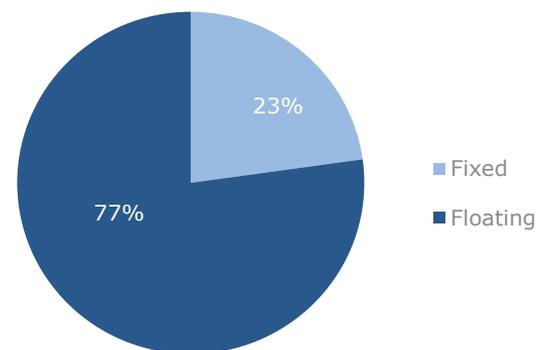
Geography²



Investment Type



Floating vs Fixed Rate



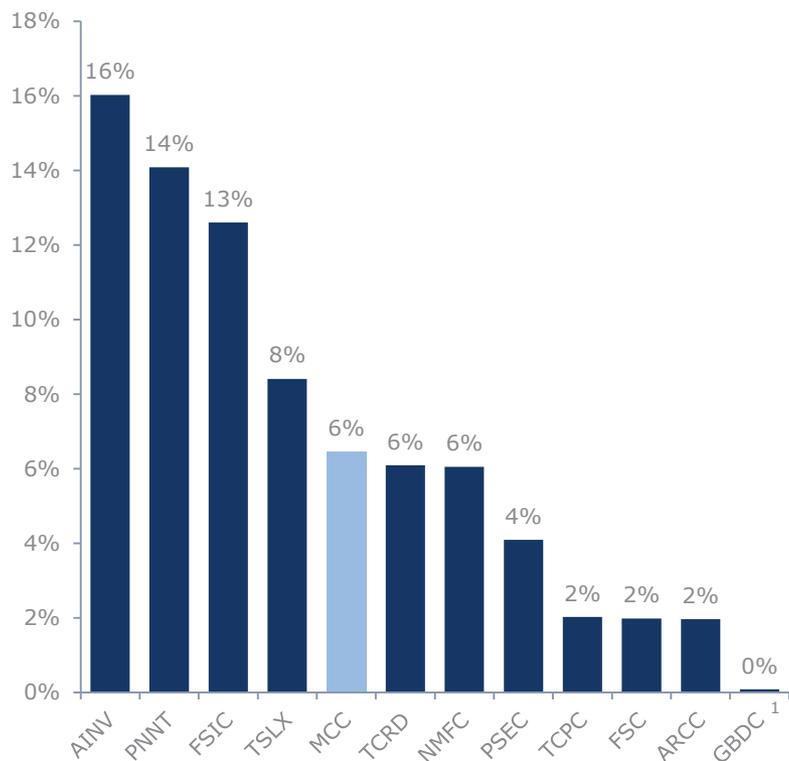
Note: Portfolio data as of 6/30/2015 based on fair market value.

- Represents annualized portfolio yield to maturity, excluding fees, while utilizing industry standard forward LIBOR curve assumptions.
- MCC does not have exposure to international investments.

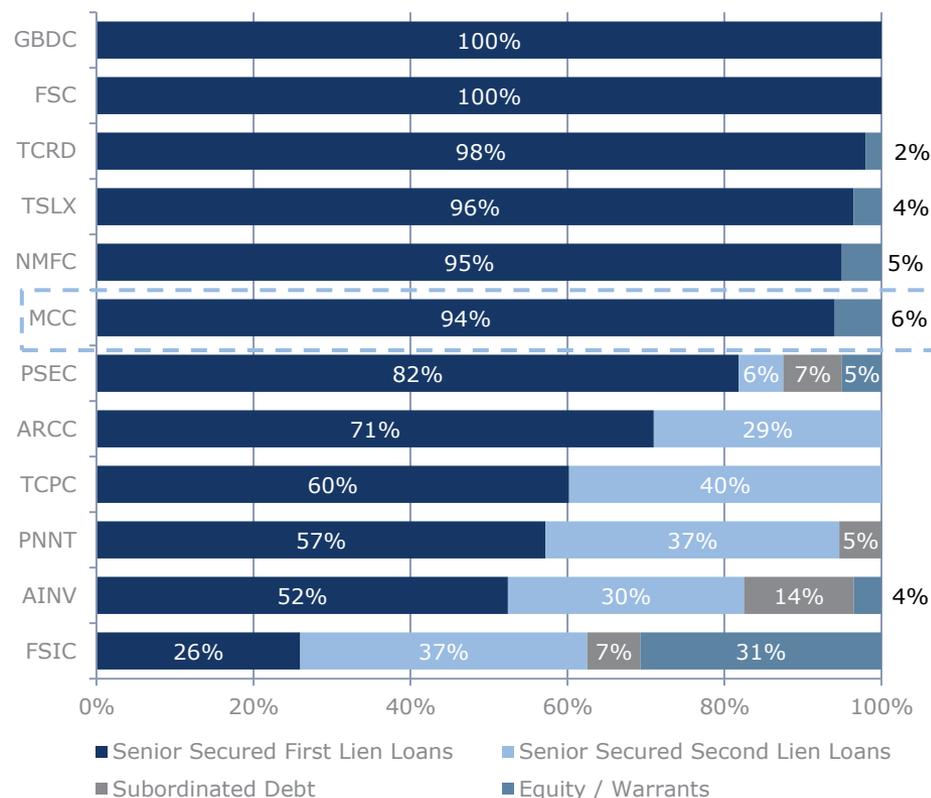
Oil & Gas Exposure

- MCC oil and gas exposure is in line with its BDC peers

Percentage of Portfolio in Energy



Energy Portfolio Assets by Security



Note: Financial data as of 6/30/2015, except PSEC which is as of 3/31/2015.
1. GBDC has one position in the oil and gas vertical that represents 0.1% of its total portfolio.

Well Positioned for a Rising Rate Environment

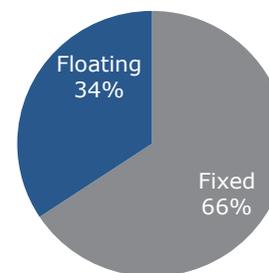
- MCC is well positioned for a rising interest rate environment
- 77% of the portfolio is floating rate
- 40% of liabilities are fixed rate
- Favorable asset & liability mix
 - The weighted average maturity of assets is 3.0 years
 - The weighted average maturity of liabilities is 6.2 years

| Basis Point Change | Interest Income Change | Interest Expense Change | NII Change | % NII Change |
|--------------------|------------------------|-------------------------|------------|--------------|
| 100 | \$2,600 | \$4,800 | \$(2,200) | -3.8% |
| 200 | 10,000 | 9,700 | 300 | 0.5% |
| 300 | 18,700 | 14,500 | 4,200 | 7.3% |
| 400 | 27,300 | 19,300 | 8,000 | 13.9% |
| 500 | 36,000 | 24,200 | 11,800 | 20.4% |

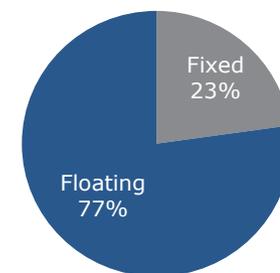
Note: Metrics in thousands of USD. Data as of 6/30/2015.

Assets

12/31/2011

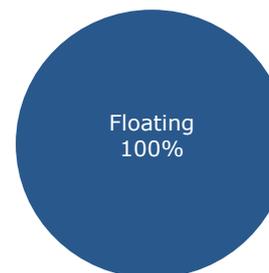


6/30/2015

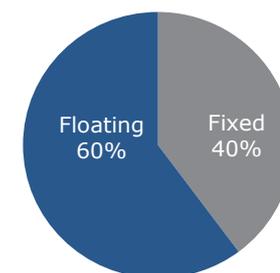


Liabilities

12/31/2011



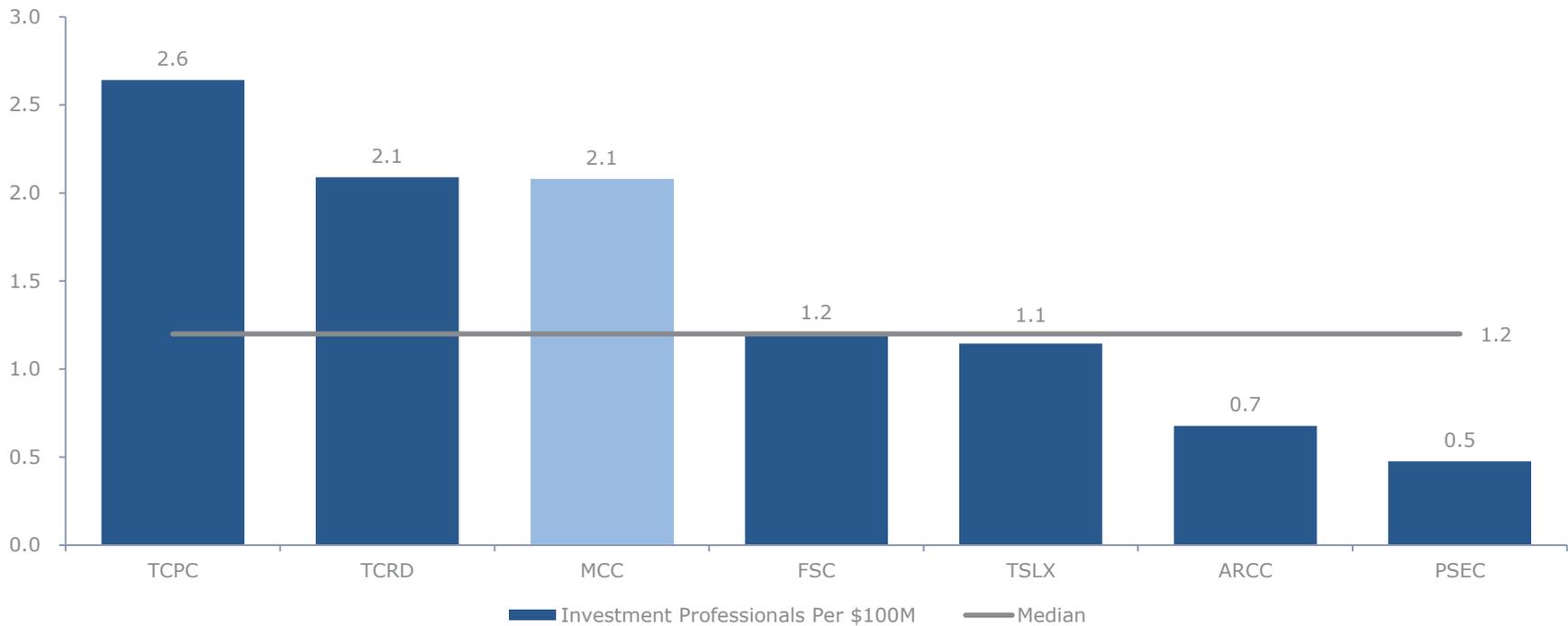
6/30/2015



Comparable Headcount to AUM

- Medley has made a significant investment to build out the team to support origination and asset management

Number of Investment Professionals Per \$100M in AUM ¹

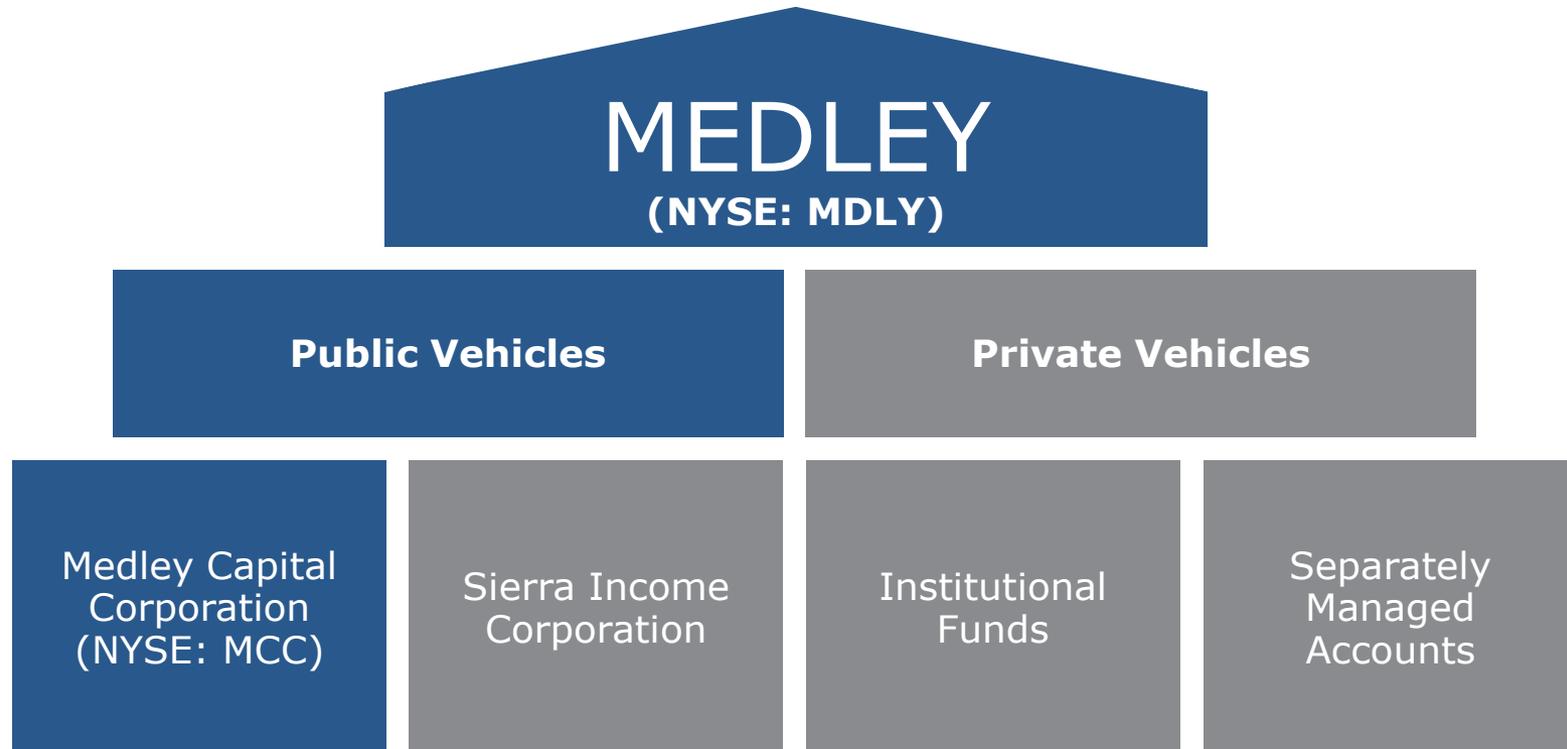


1. Based on professionals stated on each company's website. Does not include Associates and Analysts. Employee data as of 8/6/2015. BDC portfolio data as of the most recent publicly available information.

MEDLEY OVERVIEW

Medley's Platform

- Medley is a CREDIT-FOCUSED direct lender to the middle market



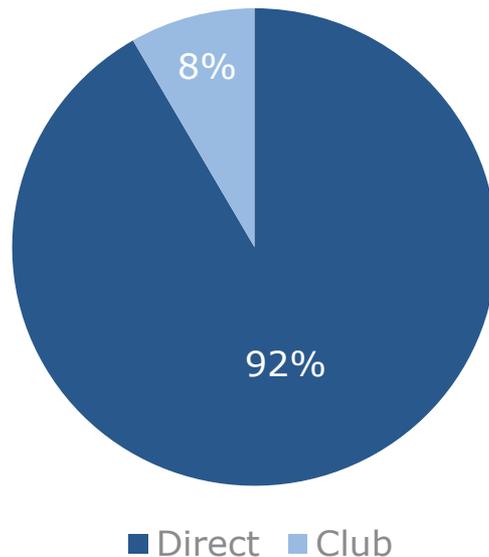
CLIENTS INCLUDE:

- › Pension Funds
- › Insurance Companies
- › Endowments
- › Foundations
- › Public Equity Funds
- › Private Wealth
- › Broker Dealers
- › RIAs

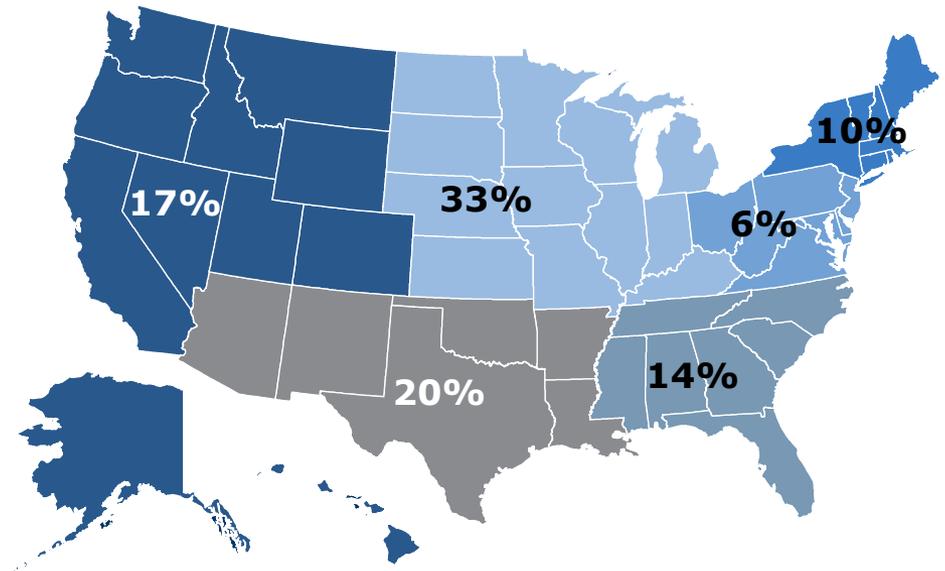
Investment Process – National Origination Platform

- Seasoned 80+ person team
- Institutionalized direct origination and underwriting process

MCC Deal Flow by Source ¹



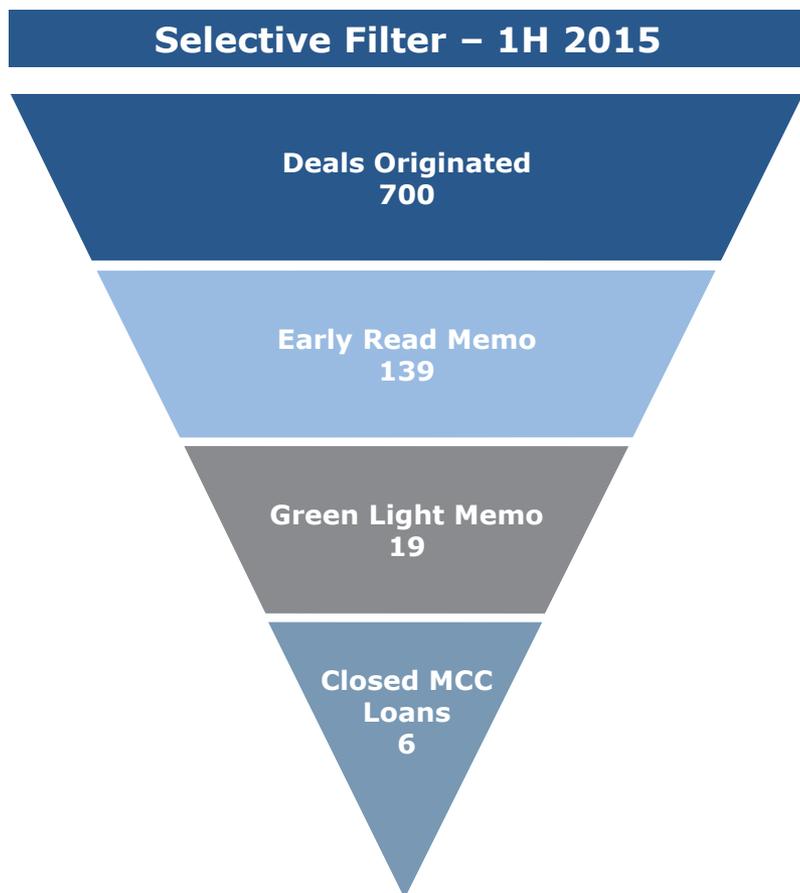
MCC Investments by Geography ²



1. Based on fair value of investment portfolio at 6/30/2015.

2. Based on location of borrower headquarters. As of 6/30/2015 MCC does not have exposure to international investments.

Selective Investment Process by Vintage



Portfolio Construction

Senior Secured

- UCC (lien) filings / Cash control / Covenants

Broadly diversified

- Sector / Collateral / Position size / Geography

Thorough diligence

- Deep underwriting by internal team
- Third-party financial review and independent appraisals

Active Credit Monitoring

Frequent Borrower Contact

- Monthly calls
- Quarterly onsite visits

Monthly Review

- Financial review
- Compliance certificates from borrowers

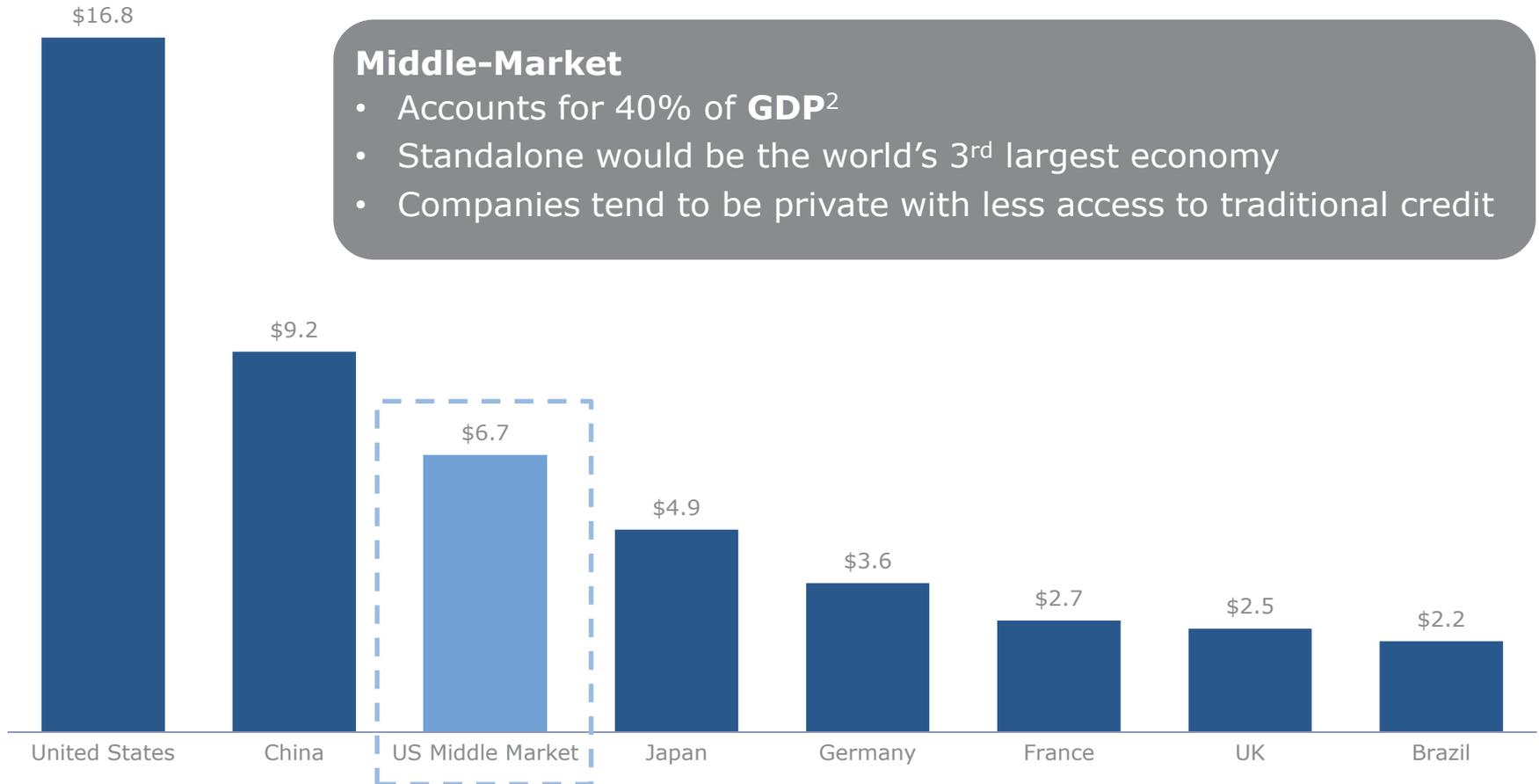
External checks and balances

- Independent valuation and collateral analysis
- Third-party loan servicing
- Outside legal counsel

Attractive Industry Dynamics

The Opportunity – Middle-Market is Substantial

Top GDPs¹



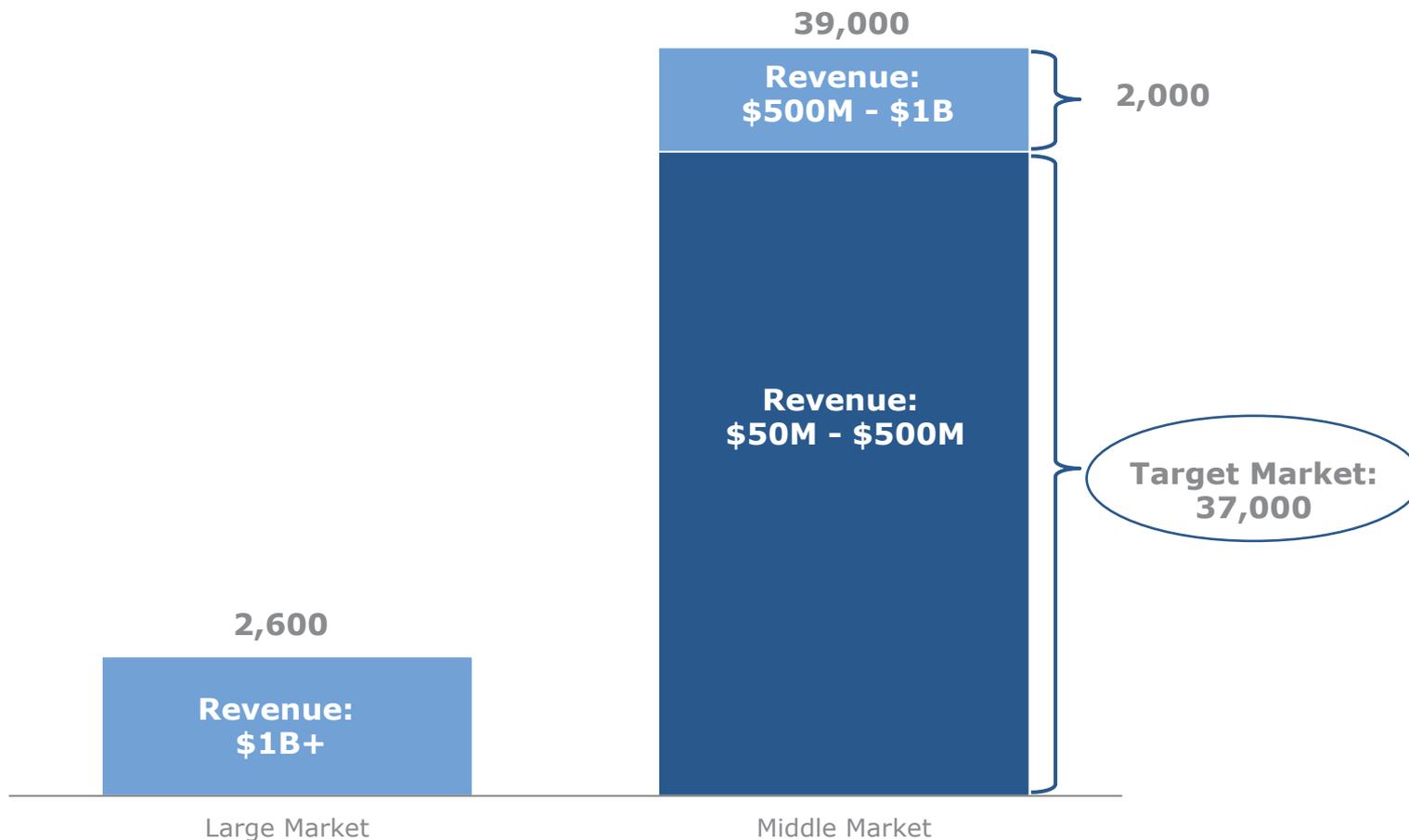
Note: Metrics in trillions of USD.

1. International Monetary Fund, World Economic Outlook Database, June 2014. Data as of 2013.

2. Deloitte, Mid Market Perspectives – 2013 Report on America's Economic Engine.

The Opportunity – Large Number of Borrowers

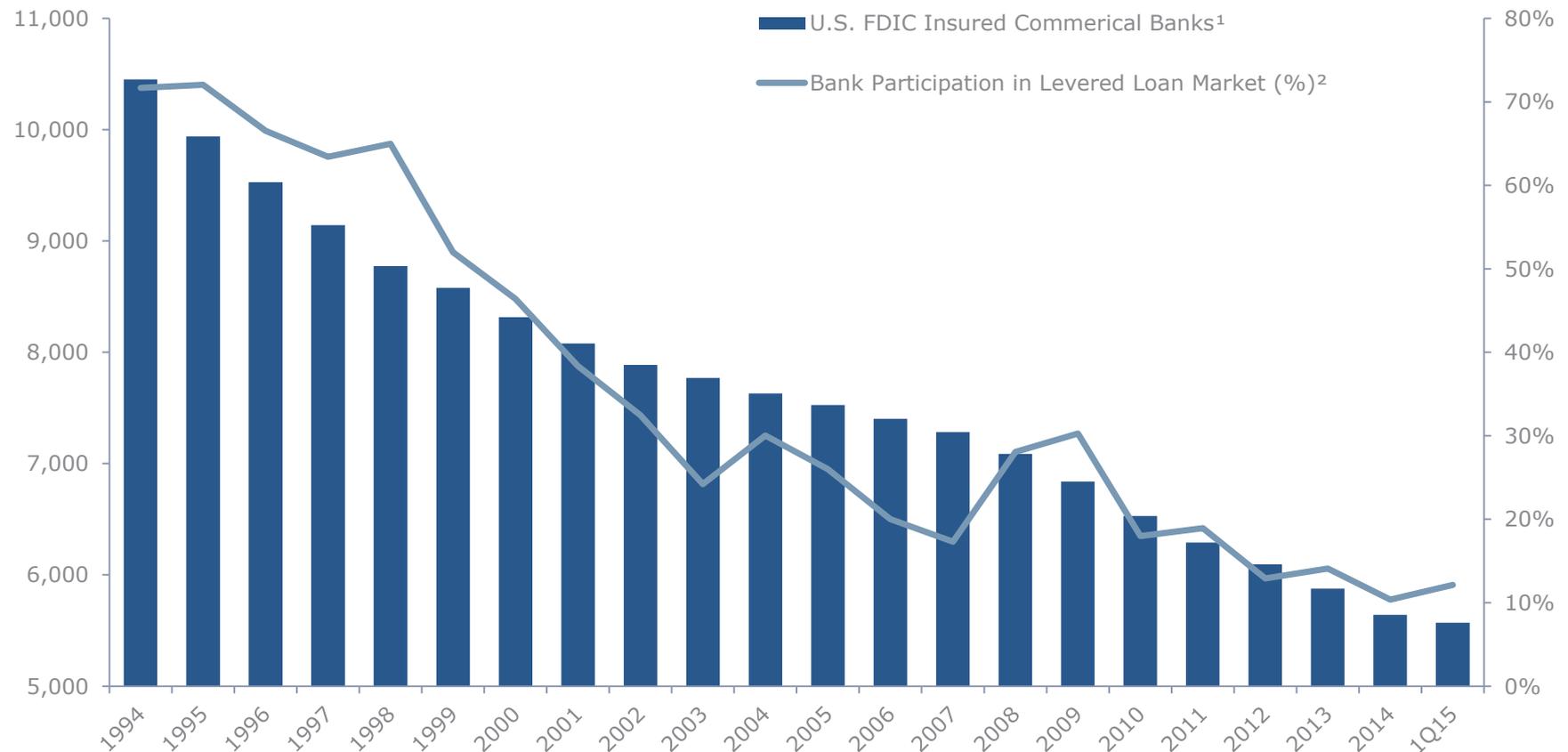
Number of Businesses by Market¹



1. U.S. Census Bureau, 2007 Economic Census.

Powerful Secular Trends

- Banks continue to shift toward large borrowers
- Regulatory environment is a headwind for banks in the middle-market



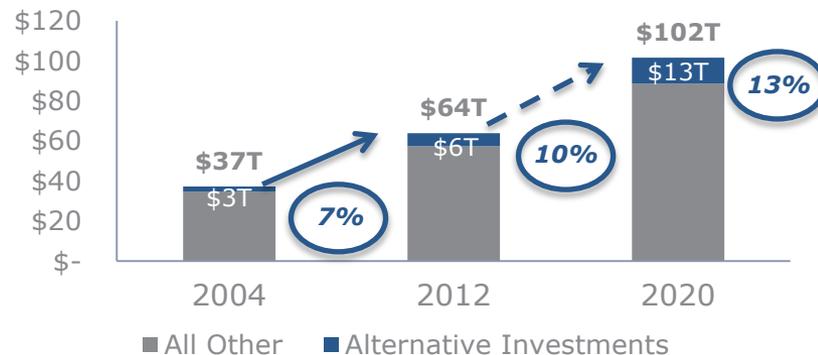
1. Federal Deposit Insurance Corporation, represents number of commercial banking institutions insured by the FDIC as of March 31, 2015.

2. S&P LCD's Leveraged Lending Review - 1Q15.

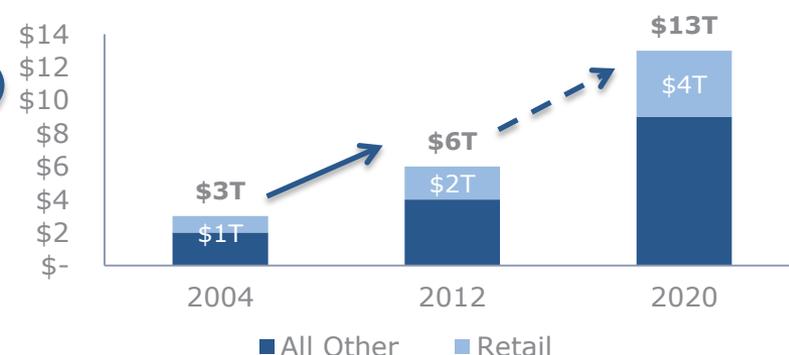
Alternatives Represent a Growing Segment within Investments

- **By 2020:**
 - \$102 trillion global AUM
 - \$13 trillion invested in alternatives (over 100% growth from 2012 levels)
- **Retail Growing as a % of Alternative Investments:**
 - By 2020, \$4 trillion (31%) of \$13 trillion of alternatives from retail
 - \$2 trillion increase from 2012

Alternative Investments within Total Investments



Retail Investments within Alternative Investments

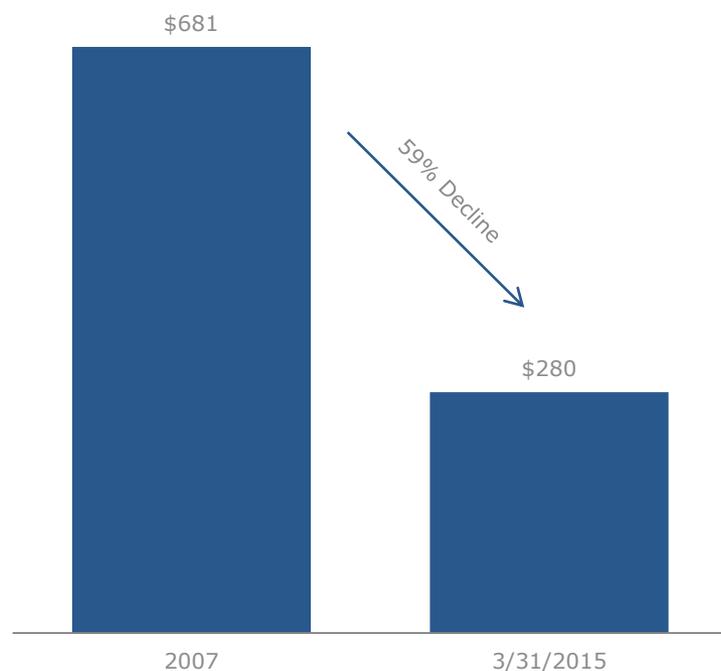


Notes: Metrics in trillions of USD.

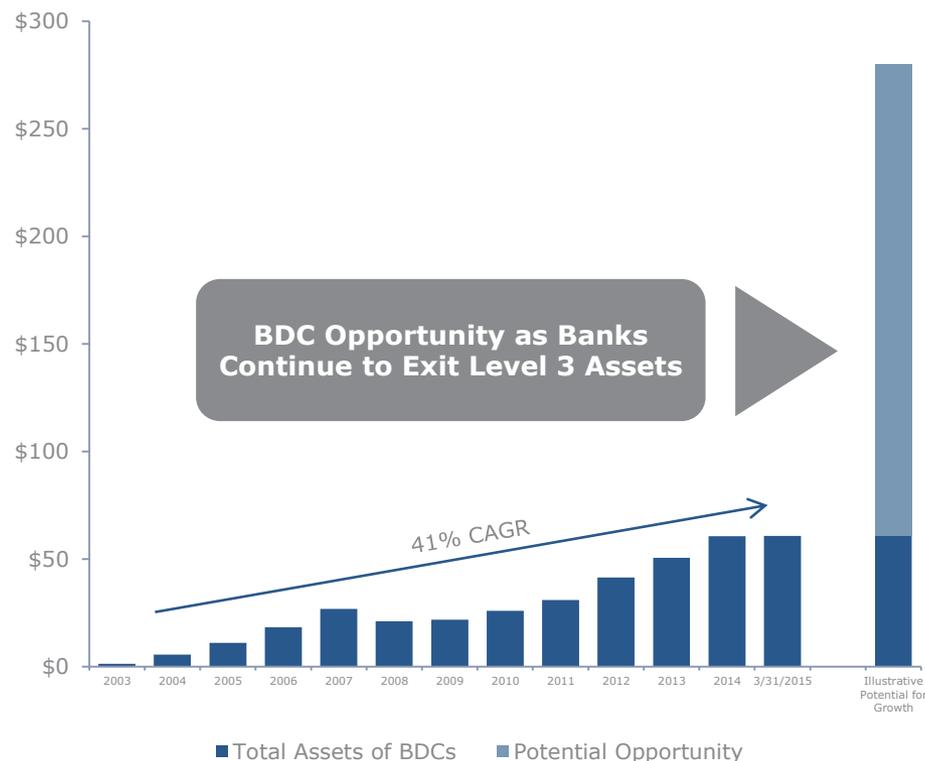
Source: PWC Asset Management 2020, A Brave New World, June 2015. Based on The \$64 trillion question: Convergence in asset management, McKinsey & Company, February 2015.

Regulatory Pressure Continues for Banks

Level 3 Assets for Financial Firms ¹



Total Assets of Publicly Traded BDCs ²



1. Financial firms include: BAC, C, CS, DB, GS, JPM, MS, WFC, Bear Stearns, Countrywide Financial, Merrill Lynch & Washington Mutual. Metrics in billions of USD. Financial information as of March 31, 2015.

2. BDCs include: ACAS, ACSF, AINV, ARCC, BKCC, CMFN, CPTA, FDUS, FSC, FSIC, FSFR, GAIN, GARS, GBDC, GLAD, GSVC, HCAP, HRZN, HTCG, KCAP, KIPO, MAIN, MCC, MCGC, MRCC, MVC, NGPC, NMFC, OFS, PFLT, PNNT, PSEC, SAR, SCM, SLRC, SUNS, TCAP, TCPC, TCRD, TICC, TINY, TPVG, TSLX and WHF. Metrics in billions of USD. Total assets as of March 31, 2015, with the exception of MVC as of July 31, 2014.

MCC Financial Results

Performance Overview

- Quarterly dividend of \$0.30 per share for quarter ending 6/30/2015
- Net investment income of \$0.30 per share for quarter ending 6/30/2015
- 12.4% portfolio yield as of 6/30/2015¹
- Gross investment originations of \$47.5 million for quarter ending 6/30/2015
- Amended and extended term loan and revolving credit facility
- Closed \$100.0 million credit facility for Senior Loan Strategy Joint Venture
- Total debt/credit facility commitments of \$771.0 million consisting of:
 - \$346.0 million revolving credit facility
 - \$171.5 million senior secured term loan
 - \$40.0 million of senior notes due 2019
 - \$63.5 million of senior notes due 2023
 - \$150.0 million of 10 year SBA debentures
- MCC's Board of Directors approved a \$30.0M share repurchase program in February 2015
 - As of the quarter ending 6/30/2015, MCC had repurchased 994,758 shares totaling \$9.5M

1. Represents annualized portfolio yield to maturity, excluding fees, while utilizing industry standard forward LIBOR curve assumptions.

Financial & Portfolio Highlights

Financial Highlights

| | 6/30/15 | 3/31/15 | 12/31/14 | 9/30/14 |
|---|-----------|-----------|-----------|-----------|
| Net investment income per share | \$ 0.30 | \$ 0.30 | \$ 0.35 | \$ 0.37 |
| Net realized gains (losses) | \$ (0.16) | \$ (0.16) | \$ - | \$ (0.01) |
| Net unrealized gains (losses) | \$ 0.01 | \$ 0.07 | \$ (0.66) | \$ (0.18) |
| Provision for taxes on unrealized per share | \$ - | \$ (0.01) | \$ 0.00 | \$ (0.02) |
| Net income per share ¹ | \$ 0.14 | \$ 0.20 | \$ (0.31) | \$ 0.16 |
| Net asset value per share | \$ 11.53 | \$ 11.68 | \$ 11.74 | \$ 12.43 |

Portfolio Highlights

- \$1,204 million total fair value of investments as of June 30, 2015
- \$47.5 million gross originations during quarter ended June 30, 2015

Asset Mix by Investment Type

| Asset Class | 6/30/15 | 3/31/15 | 12/31/14 | 9/30/14 | 6/30/14 |
|-------------------------|---------|---------|----------|---------|---------|
| Senior Secured 1st Lien | 62.2% | 62.3% | 64.3% | 64.5% | 65.1% |
| Senior Secured 2nd Lien | 30.3% | 30.4% | 29.0% | 28.8% | 31.1% |
| Unsecured Debt | 3.2% | 3.2% | 3.1% | 3.1% | 2.2% |
| Equity/Warrants | 4.3% | 4.1% | 3.6% | 3.6% | 1.6% |

Asset Mix by Rating

| Rating | 6/30/15 | 3/31/15 | 12/31/14 | 9/30/14 | 6/30/14 |
|--------|---------|---------|----------|---------|---------|
| 1 | 10.7% | 9.0% | 7.1% | 5.2% | 4.0% |
| 2 | 84.7% | 85.8% | 89.1% | 90.1% | 88.1% |
| 3 | 3.6% | 3.4% | 2.5% | 1.5% | 6.3% |
| 4 | - | 0.5% | - | - | 1.2% |
| 5 | 1.0% | 1.3% | 1.3% | 3.2% | 0.4% |

1. May not foot due to rounding.

Select Financial & Portfolio Information

**As of and for the Three Months Ended
(dollars in millions, except per share data)**

| | 6/30/15 | 3/31/15 | 12/31/14 | 9/30/14 |
|--|------------|------------|------------|------------|
| Net investment income per share - basic & diluted | \$ 0.30 | \$ 0.30 | \$ 0.35 | \$ 0.37 |
| Net realized and unrealized gains per share - basic & diluted ¹ | (0.15) | (0.10) | (0.66) | (0.17) |
| GAAP EPS - basic & diluted ² | 0.14 | 0.20 | (0.31) | 0.20 |
| Dividend declared per share | 0.30 | 0.30 | 0.30 | 0.37 |
| Stockholders' equity | \$ 665.5 | \$ 676.1 | \$ 689.8 | \$ 729.9 |
| Net asset value per share | 11.53 | 11.68 | 11.74 | 12.43 |
| Market Capitalization ³ | \$ 514.5 | \$ 529.9 | \$ 542.7 | \$ 693.6 |
| Common stock data: | | | | |
| High Price ⁴ | \$ 9.53 | \$ 9.72 | \$ 11.79 | \$ 13.29 |
| Low Price ⁴ | 8.85 | 8.70 | 8.84 | 11.78 |
| Closing Price | 8.91 | 9.15 | 9.24 | 11.81 |
| Investments at fair value | \$ 1,204.2 | \$ 1,211.7 | \$ 1,222.7 | \$ 1,245.5 |
| % Floating Rate ⁵ | 77.2% | 78.6% | 74.5% | 74.0% |
| % Fixed Rate ⁵ | 22.8% | 21.4% | 25.5% | 26.0% |
| Number of Portfolio Companies | 71 | 72 | 76 | 79 |
| Gross originations for the quarter | \$ 47.5 | \$ 54.3 | \$ 93.9 | \$ 299.4 |
| Realizations/amortizations for the quarter | 49.4 | 63.4 | 80.2 | 89.5 |
| Net originations for the quarter | (1.9) | (9.1) | 13.7 | 209.9 |

Note: Basic and diluted per share data reflects weighted average common shares outstanding of 57,859,274 as of 6/30/15, 58,499,797 as of 3/31/15, 58,733,284 as of 12/31/14, and 54,876,588 as of 9/30/14.

1. Inclusive of provision for taxes of \$283,706 for the quarter ended 6/30/15, \$705,405 for the quarter ended 3/31/15, (\$210,950) for the quarter ended 12/31/14, and \$1,205,600 for the quarter ended 9/30/14.
2. May not foot due to rounding.
3. Reflects common shares outstanding of 57,738,526 and a closing prices of \$8.91 as of 6/30/15, 57,907,607 and a closing price of \$9.15 as of 3/31/15, 58,733,284 and a closing price of \$9.24 as of 12/31/14, and 58,733,284 and a closing share price of \$11.81 as of 9/30/14.
4. Reflects the high and low closing share price during the periods ended 6/30/2015, 3/31/2015, 12/31/2014, and 9/30/2014, respectively.
5. Based on income bearing investments.

Balance Sheet

| | As of (dollars in thousands, except per share data) | | | |
|---|--|---------------------|---------------------|---------------------|
| | 6/30/15 | 3/31/15 | 12/31/14 | 9/30/14 |
| | (Unaudited) | (Unaudited) | (Unaudited) | (Audited) |
| ASSETS | | | | |
| Investments at fair value | | | | |
| Non-control/non-affiliate investments | \$1,156,184 | \$ 1,164,170 | \$ 1,162,864 | \$ 1,185,859 |
| Control investments | 38,000 | 37,513 | 38,244 | 38,244 |
| Affiliate investments | 10,000 | 10,000 | 21,635 | 21,435 |
| Total investments at fair value | <u>1,204,184</u> | <u>1,211,683</u> | <u>1,222,743</u> | <u>1,245,538</u> |
| Cash | 36,240 | 29,146 | 41,814 | 36,731 |
| Interest receivable | 11,811 | 13,626 | 12,959 | 13,096 |
| Deferred financing costs, net | 11,127 | 11,044 | 11,389 | 11,688 |
| Receivable for paydown of investments | 4,282 | 4,573 | 7,651 | 14,290 |
| Other assets | 2,582 | 1,974 | 1,937 | 2,803 |
| TOTAL ASSETS | <u>\$ 1,270,226</u> | <u>\$ 1,272,046</u> | <u>\$ 1,298,493</u> | <u>\$ 1,324,146</u> |
| LIABILITIES | | | | |
| Revolving credit facility payable | \$ 181,700 | \$ 194,000 | \$ 216,000 | \$ 146,500 |
| Term loan payable | 171,500 | 171,500 | 171,500 | 171,500 |
| Notes payable | 103,500 | 103,500 | 103,500 | 103,500 |
| SBA debentures payable | 130,000 | 110,000 | 100,000 | 100,000 |
| Payable for investments originated, purchased and participated | - | - | - | 54,995 |
| Management and incentive fees payable, net | 9,856 | 9,984 | 10,882 | 10,445 |
| Interest and fees payable | 1,902 | 1,196 | 1,843 | 2,096 |
| Accounts payable, accrued expenses and other liabilities | 6,249 | 5,771 | 4,958 | 5,253 |
| TOTAL LIABILITIES | <u>\$ 604,707</u> | <u>\$ 595,951</u> | <u>\$ 608,683</u> | <u>\$ 594,289</u> |
| NET ASSETS | | | | |
| Common stock, par value \$.001 per share, 100,000,000 common shares authorized, 57,738,526 common shares issued and outstanding as of June 30, 2015 | 58 | 58 | 59 | 59 |
| Capital in excess of par value | 729,938 | 731,514 | 739,443 | 739,443 |
| Accumulated undistributed net investment income | 20,385 | 20,517 | 20,333 | 21,674 |
| Accumulated undistributed net realized gain (loss) from investments | (18,628) | (9,617) | (217) | - |
| Net unrealized appreciation (depreciation) on investments | (66,234) | (66,377) | (69,808) | (31,319) |
| Total net assets | <u>665,519</u> | <u>676,095</u> | <u>689,810</u> | <u>729,857</u> |
| TOTAL LIABILITIES AND NET ASSETS | <u>\$ 1,270,226</u> | <u>\$ 1,272,046</u> | <u>\$ 1,298,493</u> | <u>\$ 1,324,146</u> |
| NET ASSET VALUE PER SHARE | <u>\$ 11.53</u> | <u>\$ 11.68</u> | <u>\$ 11.74</u> | <u>\$ 12.43</u> |

Corporate Information

Board of Directors

BROOK TAUBE
Chairman & Chief Executive Officer

SETH TAUBE
Director

JEFF TONKEL
Director

KARIN HIRTLE-GARVEY
Independent Director

JOHN E. MACK
Independent Director

ARTHUR AINSBERG
Independent Director

ROBERT LYONS
Independent Director

Corporate Officers

BROOK TAUBE
Chairman & Chief Executive Officer

RICHARD T. ALLORTO, JR.
Chief Financial Officer & Secretary

JOHN FREDERICKS
Chief Compliance Officer

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Casey Alexander – (212)-940-9276

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Mitchel Penn, CFA – (410)-583-5976

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MAXIM GROUP
Michael Diana – (212)-895-3641

MLV & CO.
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Washington, DC

Independent Registered Public Accounting Firm

ERNST & YOUNG, LLP
New York, NY

Securities Listing

NYSE: MCC (Common Stock)
MCQ (Senior Notes Due 2019)
MCV (Senior Notes Due 2023)

Transfer Agent

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COMPANY, LLC
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